

VINCI SA

**CERTIFICATE OF THE STATUTORY AUDITORS ON THE INFORMATION PROVIDED IN
THE CONTEXT OF ARTICLE L.225-115 5° OF THE FRENCH COMMERCIAL CODE
RELATING TO THE TOTAL AMOUNT OF PAYMENTS MADE PURSUANT TO
PARAGRAPHS 1 AND 5 OF ARTICLE 238 *BIS* OF THE FRENCH TAX CODE
FOR THE YEAR ENDED 31 DECEMBER 2020**

**(SHAREHOLDERS' GENERAL MEETING CONVENED TO APPROVE THE FINANCIAL
STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2020)**

PricewaterhouseCoopers Audit
63 rue de Villiers
92208 Neuilly sur Seine Cedex
France

Deloitte & Associés
6 place de la Pyramide
92908 Paris La Défense Cedex
France

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THE CONTEXT OF ARTICLE L.225-115 5° OF THE FRENCH COMMERCIAL CODE
RELATING TO THE TOTAL AMOUNT OF PAYMENTS MADE PURSUANT TO
PARAGRAPHS 1 AND 5 OF ARTICLE 238 *BIS* OF THE FRENCH TAX CODE
FOR THE YEAR ENDED 31 DECEMBER 2020**

**(SHAREHOLDERS' GENERAL MEETING CONVENED TO APPROVE THE FINANCIAL
STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2020)**

To the Shareholders,
VINCI SA
1 cours Ferdinand de Lesseps
92851 Rueil Malmaison Cedex
France

In our capacity as Statutory Auditors of your Company and pursuant to Article L.225-115 5° of the French Commercial Code, we have prepared this certificate on the information appearing in the attached document relating to the total amount of payments made pursuant to paragraphs 1 to 5 of Article 238 *bis* of the French Tax Code in the financial year ended 31 December 2020.

Preparation of this information is the responsibility of the Executive Vice-President and Chief Financial Officer of the Company.

Our role is to certify this information.

In the context of our duties as Statutory Auditors, we have carried out an audit of the parent company financial statements for the financial year ended 31 December 2020. The purpose of our audit, carried out in accordance with professional standards applicable in France, was to express an opinion on the parent company financial statements as a whole, and not on the specific items of those financial statements used to determine the total amount of payments made pursuant to paragraphs 1 to 5 of Article 238 *bis* of the French Tax Code. Consequently, we did not carry out our audit tests and sampling for that purpose and we express no opinion on those items in isolation.

We have carried out the procedures we considered necessary in accordance with the professional guidelines of the Compagnie Nationale des Commissaires aux Comptes (CNCC, the representative body of the statutory audit profession in France) relating to this engagement. Those procedures, which constitute neither an audit nor a limited review, involve making the necessary reconciliations between the total amount of payments made pursuant to paragraphs 1 to 5 of Article 238 *bis* of the French Tax Code and the accounts from which the figure was calculated, and checking that it is consistent with the information used to prepare the parent company financial statements for the financial year ended 31 December 2020.

Based on our work, we have no observations to make on the correspondence between the total amount of payments made pursuant to paragraphs 1 to 5 of Article 238 *bis* of the French Tax Code appearing in the attached document and amounting to €2,945,598, and the books of

account used as the basis for preparation of the parent company financial statements for the financial year ended 31 December 2020.

This certificate is a substitute for certification of the total amount of payments made pursuant to paragraphs 1 to 5 of Article 238 *bis* of the French Tax Code within the meaning of Article L.225-115 5° of the French Commercial Code.

This certificate has been prepared for your attention in the context specified in the first paragraph above and must not be used, distributed or referred to for other purposes.

Neuilly-sur-Seine and Paris-La Défense, 12 March 2021

The Statutory Auditors

PricewaterhouseCoopers Audit

Deloitte & Associés

Bernard Gainnier

Bertrand Baloche

Mansour Belhiba

Amnon Bendavid