

VINCI S.A.

Certificate of the Statutory Auditors on the information provided in the context of Article L.225-115-5 of the French Commercial Code relating to the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French General Taxation Code for the year ended 31 December 2019

(Shareholders' General Meeting convened to approve the financial statements for the financial year ended 31 December 2019)

This is a free translation into English of a report issued in the French language and is provided solely for the convenience of English-speaking users.

This report should be read in conjunction with, and construed in accordance with, French Law and professional auditing standards applicable in France.

PricewaterhouseCoopers Audit
63 rue de Villiers
92208 Neuilly sur Seine Cedex

Deloitte & Associés
6 place de la Pyramide
92908 Paris La Défense Cedex

Certificate of the Statutory Auditors on the information provided in the context of Article L.225-115-5 of the French Commercial Code relating to the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French General Taxation Code for the year ended 31 December 2019

(Shareholders' General Meeting convened to approve the financial statements for the financial year ended 31 December 2019)

To the Shareholders,
VINCI SA
1 cours Ferdinand de Lesseps
92851 Rueil Malmaison Cedex

In our capacity as Statutory Auditors of your Company and pursuant to Article L.225-115-5 of the French Commercial Code, we have prepared this certificate on the information appearing in the attached document relating to the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French General Taxation Code in the financial year ended 31 December 2019.

Preparation of this information is the responsibility of the Executive Vice-President and Chief Financial Officer of the Company.

Our role is to certify this information.

In the context of our duties as Statutory Auditors, we have carried out an audit of the parent company financial statements for the financial year ended 31 December 2019. The purpose of our audit, carried out in accordance with professional standards applicable in France, was to express an opinion on the parent company financial statements as a whole, and not on the specific items of those financial statements used to determine the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French General Taxation Code. Consequently, we did not carry out our audit tests and sampling for that purpose and we express no opinion on those items in isolation.

We have carried out the procedures we considered necessary for this task in accordance with the professional guidelines of the French National Institute of Statutory Auditors (Compagnie Nationale des Commissaires aux Comptes). Those procedures, which constitute neither an audit nor a limited review, involve making the necessary reconciliations between the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French General Taxation Code and the accounts from which the figure was calculated, and checking that it is consistent with the information used to prepare the parent company financial statements for the financial year ended 31 December 2019.

Based on our work, we have no observations to make on the correspondence between the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French

General Taxation Code appearing in the attached document and amounting to one million three hundred and sixty-one thousand eight hundred euros (€1,361,800), and the books of account used as the basis for preparation of the parent company financial statements for the financial year ended 31 December 2019.

This certificate is a substitute for certification of the total amount of payments made pursuant to paragraphs 1 and 4 of Article 238 bis of the French General Taxation Code within the meaning of Article L.225-115-5 of the French Commercial Code.

It has been prepared for your attention in the context specified in the first paragraph above and must not be used, distributed or referred to for other purposes.

This certificate has been prepared for your attention in the context specified in the first paragraph above and must not be used, distributed or referred to for other purposes.

Neuilly sur Seine and Paris La Défense, 13 March 2020

The Statutory Auditors

PricewaterhouseCoopers Audit

Deloitte & Associés

Bernard Gannier

Bertrand Baloche

Sami Rahal

Mansour Belhiba