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No action has been or will be taken in any country in which such registration or approval would be required.

This notice is not a prospectus within the meaning of Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation").

The bonds have been offered only by way of a private placement in France to persons referred to in Article L.411-2 1° of the French monetary and financial code (Code monétaire et financier) and outside France (excluding the United States of America, Australia, Canada, South Africa and Japan), without an offer to the public in any country (including France). This notice does not constitute a recommendation concerning the purchase of the bonds. The value of the bonds and the shares of Vinci S.A. can decrease as well as increase. Potential investors should consult a professional adviser as to the suitability of the bonds for the person concerned. The distribution of this notice in certain countries may constitute a breach of applicable law.

Nanterre, 22 April 2026

Notice to holders of the €550 million Non-Dilutive Cash Settled Convertible Bonds due 2030 of VINCI (the "Bonds") (ISIN: FR001400XE50)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the "Conditions").

Pursuant to the Conditions, VINCI as Issuer hereby notifies the Bondholders of the following determinations and calculations, effective 21 April 2026:

- as a result of the Cash Dividend of €3.95 per Share payable on 23 April 2026 to Shareholders of record on 22 April 2026, the Conversion Price is adjusted to €129.8837 (previously €130.1281) pursuant to Condition 7(a)(ii) of the Conditions;
- the adjusted Conversion Ratio (pursuant to the definition thereof in the Conditions) based on such adjusted Conversion Price as aforesaid is 769.9196 (previously 768.4735); and
- the Dividend Thresholds are adjusted as follows:
 - €3.6931 for each Relevant Period in respect of which the Dividend Threshold was initially €3.70; and
 - €1.0480 for each Relevant Period in respect of which the Dividend Threshold was initially €1.05.

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