

Nanterre, 6 October 2022

VINCI successfully issued a 10-year €650 million bond

VINCI has successfully issued a €650 million bond due to mature in October 2032 and carrying an annual coupon of 3.375%.

With an oversubscription ratio of 2.5x, the bond issue has been very well received among investors, reflecting their trust in VINCI's credit ratings (Standard & Poor's: A-, stable outlook, Moody's: A3, stable outlook).

Performed under its EMTN programme, this issue enables VINCI to extend its average debt maturity (6.9 years as at 30 June 2022) in good conditions considering the current situation of the credit market.

The joint bookrunners for the deal were CACIB and Société Générale (Global Coordinators), Barclays, Commerzbank, Mizuho, NatWest Markets and RBC CM.

About VINCI

VINCI is a global player in concessions, energy and construction businesses, employing more than 260,000 people in some 100 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com