

PRESS RELEASE

Nanterre, July 17, 2025

VINCI Airports – Traffic as of June 30, 2025

- **6.7% increase in traffic in Q2 2025 compared to 2024; increase in seat supply and demand still strong in most regions**
- **Double-digit traffic growth in Japan, Mexico, Budapest, Cabo Verde and Cambodia.**
- **Very good traffic trend also recorded in Portugal, Edinburgh and Belgrade**

In the paragraphs below, and unless otherwise stated, the variations refer to traffic levels for the 2nd quarter of 2025 compared to the 2nd quarter of 2024.

With more than 86 million passengers welcomed, the VINCI Airports network had a dynamic second quarter, recording a 6.7% increase in traffic compared to the previous year, or 5 million additional passengers. This growth was fueled by an increase in airline capacity, particularly low-cost airlines, while load factors remained high, reflecting strong demand. Long-haul routes grew the most strongly (+11%), driven by the good momentum in Japan but also by the diversification of the European hub network (Lisbon, Edinburgh, London Gatwick). The start of the summer season also attracted many passengers to destinations around the Mediterranean.

Several airports in the VINCI Airports network maintained double-digit traffic growth throughout the quarter. In **Japan**, international traffic, both regional and long-haul, continues to expand. Traffic with China saw a spectacular surge (+66% compared to 2024 and +20% compared to pre-Covid levels), thanks to the increase in capacity of Chinese airlines on routes such as Shanghai and Beijing. Japanese domestic traffic also grew (+6%), with load factors up 5 points. In **Mexico**, Monterrey Airport recorded impressive growth of 25%, driven by the recovery of Volaris after the engine problems experienced last year. In **Budapest**, traffic dynamics were very strong in April and May, notably thanks to the increase in capacity of low-cost airlines such as Wizz Air (+36%), Ryanair (+12%) and easyJet (+17%). In **Cabo Verde**, connections with Portugal are benefiting from the expansion of TAP and easyJet capacity, while the domestic market is growing significantly, driven by the increase in seat capacity from Cabo Verde Airlines (+45%). In **Cambodia**, Phnom Penh airport had a very positive quarter (+15%) thanks to the completion of the post-Covid recovery with China (+62% compared to 2024) combined with strong growth of local airlines.

Good traffic trends were also recorded in Portugal, where many airlines increased their capacity, while load factors remained at high levels (87%). Long-haul routes have become an important growth driver (+12% with Brazil, +9% with the United States). In **Edinburgh**, long-haul traffic is also booming (+30%), driven by connections with the United States and Canada. Holiday destinations in Spain (Canary Islands, Balearic Islands) and Italy also contributed to growth this quarter. **Belgrade Airport**, for its part, benefited from passenger enthusiasm for tourist destinations around the Mediterranean. At **London Gatwick**, traffic remained stable compared to 2024: growth in the long-haul segment, particularly on routes with China and the United Arab Emirates, offset a slight decline in the short-haul segment.

The slowdown in air traffic in the United States, due to the more uncertain economic context, is negatively impacting platforms that depend on American affinity (*VFR - Visiting Friends and Relatives*) and leisure traffic. This is the case in **Costa Rica**, as well as in **the Dominican Republic**, which is suffering from a reduction in the flight offer of American Airlines, United and JetBlue, combined with a reallocation of part of the Arjet fleet.

About VINCI Airports

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The world's leading private airport operator, VINCI Airports operates more than 70 airports in 14 countries. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructure and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to an international environmental strategy in 2016, to achieve the goal of net zero emissions across its entire network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, energy solutions and construction, employing 285,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial movements on 30 June 2025

I- Trends in passenger traffic at VINCI Airports¹

June 2025	Q2 2025	YTD at the end of June 2025
% Change 2025 / 2024	% Change 2025 / 2024	% Change 2025 / 2024

VINCI Airports	+5.1%	+6.7%	+6.4%
Portugal (ANA)	+5.9%	+6.6%	+4.8%
United Kingdom	-0.2%	+1.2%	+1.8%
France	+2.4%	+3.1%	+4.3%
Serbia	+12%	+9.1%	+5.3%
Hungary	+9.0%	+15%	+15%
Mexico (OMA)	+9.2%	+12%	+10%
United States of America	-8.1%	+4.5%	-2.2%
Dominican Republic (Aerodom)	-14%	-14%	-13%
Costa Rica	+1.6%	+0.8%	+1.9%
Chile (Nuevo Pudahuel)	+3.4%	+2.4%	+4.8%
Brazil	+10%	+12%	+9.9%
Japan (Kansai Airports)	+12%	+13%	+13%
Cambodia (Cambodia Airports)	+11%	+16%	+19%
Cabo Verde	+26%	+22%	+18%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II- Trends in commercial movements (ATM) at VINCI Airports²

June 2025	Q2 2025	YTD at the end of June 2025
% Change 2025 / 2024	% Change 2025 / 2024	% Change 2025 / 2024

VINCI Airports	+6.5%	+6.7%	+6.5%
Portugal (ANA)	+4.0%	+4.8%	+3.7%
United Kingdom	+1.6%	+1.7%	+2.6%

France	+0.5%	+0.8%	+2.6%
Serbia	+9.7%	+7.5%	+4.0%
Hungary	+7.3%	+12%	+13%
Mexico (OMA)	+9.5%	+9.4%	+10%
United States of America	+30%	+31%	+30%
Dominican Republic (Aerodom)	-14%	-15%	-15%
Costa Rica	+6.1%	+4.8%	+1.9%
Chile (Nuevo Pudahuel)	+0.6%	-1.2%	+1.6%
Brazil	+7.5%	+8.0%	+6.2%
Japan (Kansai Airports)	+10%	+9.9%	+8.2%
Cambodia (Cambodia Airports)	+13%	+13%	+17%
Cabo Verde	+34%	+26%	+22%

² Data at 100%, irrespective of percentage held, including commercial movements over the full period.

III- Passenger traffic by airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2025	% change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Portugal (ANA) of which					
Lisbon (LIS)	100	9,604	+4.4%	17,226	+3.0%
Porto (OPO)	100	4,682	+7.6%	7,897	+5.5%
Faro (FAO)	100	3,379	+8.1%	4,620	+7.0%
Madeira (FNC. PXO)	100	1,544	+16%	2,687	+12%
Azores (FLW, HOR, SMA, PDL)	100	967	+5.2%	1,499	+4.5%
TOTAL		20,176	+6.6%	33,930	+4.8%
United Kingdom of which					
Gatwick (LGW)	50.01	11,565	-0.2%	19,997	+0.4%
Edinburgh (EDI)	50.01	4,614	+6.3%	7,771	+6.4%
Belfast (BFS)	100	1,793	-2.4%	3,157	-0.1%
TOTAL		17,972	+1.2%	30,924	+1.8%
France of which					
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30.6	2,890	+2.6%	5,259	+4.1%
Nantes Atlantique (NTE)	85	2,106	+3.8%	3,437	+5.5%
Rennes Bretagne (RNS)	49	126	-0.8%	250	+2.8%
Grenoble Alpes Isère (GNB)	100	23	+73%	219	+7.7%
Chambéry Savoie Mont Blanc (CMF)	100	22	+54%	165	+4.3%
Toulon Hyères (TLN)	100	81	-18%	110	-23%
Clermont Ferrand Auvergne (CFE)	100	72	+20%	130	+12%
Annecy (NCY)	100	0	-55%	2	-20%
TOTAL		5,324	+3.1%	9,578	+4.3%
Serbia					
Belgrade (BEG)	100	2,301	+9.1%	3,917	+5.3%
TOTAL		2,301	+9.1%	3,917	+5.3%
Hungary					
Budapest (BUD)	20	5,050	+15%	9,048	+15%
TOTAL		5,050	+15%	9,048	+15%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2025	% change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Mexico (OMA) of which					
Monterrey (MTY)	29.99	4,040	+25%	7,345	+20%
Chihuahua (CUU)	29.99	475	+5.0%	898	+1.6%
Ciudad Juarez (CJS)	29.99	535	-2.1%	1,021	-0.4%
Culiacan (CUL)	29.99	562	-4.2%	1,101	+1.8%
Mazatlan (MZT)	29.99	430	-9.1%	912	-5.7%
Acapulco (ACA)	29.99	156	-1.8%	336	+19%
San Luis Potosi (SLP)	29.99	194	+1.4%	366	+5.2%
Torreon (TRC)	29.99	209	-0.6%	401	+4.6%
Zihuatanejo (ZIH)	29.99	164	+18%	383	+3.7%
Durango (DGO)	29.99	134	+6.0%	258	+4.6%
Zacatecas (ZCL)	29.99	101	+14%	189	+1.5%
Tampico (TAM)	29.99	149	+6.6%	285	+9.8%
Reynosa (REX)	29.99	104	-22%	207	-16%
TOTAL		7,255	+12%	13,702	+10%
United States of America (of which)					
Hollywood Burbank (BUR)	MC*	1,847	+12%	3,069	+1.8%
Atlantic City (ACY)	MC*	182	-36%	410	-24%
TOTAL		2,029	+4.5%	3,479	-2.2%
Dominican Republic (Aerodrom) of which					
Saint-Domingue (SDQ)	100	1,252	-14%	2,507	-14%
Puerto Plata (POP)	100	168	-12%	496	-8.0%
Samana (AZS)	100	17	-13%	55	-5.6%
La Isabela (JBQ)	100	10	-8.1%	19	-34%
TOTAL		1,447	-14%	3,078	-13%
Costa Rica					
Guanacaste (LIR)	45	486	+0.8%	1,191	+1.9%
TOTAL		486	+0.8%	1,191	+1.9%
Chile (Nuevo Pudahuel)					
Santiago (SCL)	40	5,878	+2.4%	13,404	+4.8%
TOTAL		5,878	+2.4%	13,404	+4.8%
Brazil of which					
Salvador (SSA)	100	1,803	+7.0%	3,829	+4.0%
Manaus (MAO)	100	808	+17%	1,588	+16%
Porto Velho (PVH)	100	172	+60%	327	+47%
Boa Vista (BVB)	100	97	-7.6%	216	+9.7%
TOTAL		3,052	+12%	6,306	+9.9%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2025	% change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
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Japan (Kansai Airports) of which					
Kansai (KIX)	40	8,497	+15%	16,790	+15%
Itami (ITM)	40	3,861	+9.0%	7,654	+8.5%
Kobe (UKB)	40	997	+15%	1,875	+9.8%
TOTAL		13,355	+13%	26,320	+13%
Cambodia (Cambodia Airports) of which					
Phnom Penh (PNH)	70	1,291	+15%	2,695	+18%
Sihanoukville (KOS)	70	30	+68%	67	+90%
TOTAL		1,320	+16%	2,762	+19%
Cabo Verde					
Praia (RAI)	100	169	+19%	352	+17%
Sal (SID)	100	345	+27%	762	+21%
São Vicente (VXE)	100	74	+20%	172	+25%
Boa Vista (BVC)	100	147	+9.4%	318	+4.9%
TOTAL		763	+22%	1,660	+18%
Total VINCI Airports		86,408	+6.7%	159,299	+6.4%

*MC: Management Contract

IV- Commercial movements by airport

<i>Commercial flights</i>	VINCI Airports share (%)	Q2 2025	% change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Portugal (ANA) of which					
Lisbon (LIS)	100	58,873	+1.0%	109,929	+0.9%
Porto (OPO)	100	29,666	+6.1%	51,502	+4.5%
Faro (FAO)	100	21,551	+9.4%	30,210	+7.6%
Madeira (FNC. PXO)	100	10,331	+17%	18,452	+13%
Azores (FLW, HOR, SMA, PDL)	100	10,818	+4.0%	17,116	+3.6%
TOTAL		131,355	+4.8%	227,360	+3.7%
United Kingdom of which					
Gatwick (LGW)	50,01	70,073	-0.3%	123,331	+0.5%
Edinburgh (EDI)	50,01	33,821	+2.4%	58,691	+2.7%
Belfast (BFS)	100	15,882	+9.6%	28,454	+12%
TOTAL		119,776	+1.7%	210,476	+2.6%
France of which					
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30,6	25,931	-0.3%	49,596	+2.3%
Nantes Atlantique (NTE)	85	15,006	+3.5%	24,761	+4.4%
Rennes Bretagne (RNS)	49	2,101	+6.4%	4,003	+5.5%
Grenoble Alpes Isère (GNB)	100	375	+11%	3,045	+4.9%
Chambéry Savoie Mont Blanc (CMF)	100	573	+7.9%	5,094	+13%
Toulon Hyères (TLN)	100	2,868	+0.9%	3,553	-4.3%
Clermont Ferrand Auvergne (CFE)	100	1,278	-3.5%	2,342	-12%
Annecy (NCY)	100	271	-36%	1,387	-5.3%
TOTAL		49,099	+0.8%	95,022	+2.6%
Serbia					
Belgrade (BEG)	100	23,128	+7.5%	41,164	+4.0%
TOTAL		23,128	+7.5%	41,164	+4.0%
Hungary					
Budapest (BUD)	20	35,560	+12%	64,905	+13%
TOTAL		35,560	+12%	64,905	+13%

<i>Commercial flights</i>	VINCI Airports share (%)	Q2 2025	% change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Mexico (OMA) of which					
Monterrey (MTY)	29,99	32,939	+25%	61,601	+23%
Chihuahua (CUU)	29,99	5,141	-12%	10,116	-6.4%
Ciudad Juarez (CJS)	29,99	4,617	-4.2%	9,275	+3.3%
Culiacan (CUL)	29,99	4,964	-1.9%	9,856	+6.5%
Mazatlan (MZT)	29,99	3,818	-4.9%	8,187	+1.7%
Acapulco (ACA)	29,99	1,752	-3.0%	3,974	+20%
San Luis Potosi (SLP)	29,99	4,343	+19%	8,052	+17%
Torreon (TRC)	29,99	2,867	+9.3%	5,478	+9.7%
Zihuatanejo (ZIH)	29,99	1,644	+4.5%	3,885	-6.4%
Durango (DGO)	29,99	2,348	-2.5%	4,646	-4.7%
Zacatecas (ZCL)	29,99	1,056	+12%	2,018	-0.4%
Tampico (TAM)	29,99	2,004	-13%	3,748	-24%
Reynosa (REX)	29,99	864	-27%	1,930	-16%
TOTAL		68,357	+9.4%	132,766	+10%
United States of America (of which)					
Hollywood Burbank (BUR)	MC*	45,414	+35%	80,533	+34%
Atlantic City (ACY)	MC*	2,138	-22%	4,511	-15%
TOTAL		47,552	+31%	85,044	+30%
Dominican Republic (Aerodrom) of which					
Saint-Domingue (SDQ)	100	10,550	-15%	21,267	-14%
Puerto Plata (POP)	100	1,134	-20%	3,223	-13%
Samana (AZS)	100	136	-23%	444	-13%
La Isabela (JBQ)	100	987	-8.9%	2,113	-27%
TOTAL		12,807	-15%	27,049	-15%
Costa Rica					
Guanacaste (LIR)	45	5,368	+4.8%	12,636	+1.9%
TOTAL		5,368	+4.8%	12,636	+1.9%
Chile (Nuevo Pudahuel)					
Santiago (SCL)	40	35,242	-1.2%	79,362	+1.6%
TOTAL		35,242	-1.2%	79,362	+1.6%
Brazil of which					
Salvador (SSA)	100	13,437	+5.9%	27,955	+3.2%
Manaus (MAO)	100	7,836	+6.4%	15,322	+6.6%
Porto Velho (PVH)	100	1,290	+74%	2,463	+38%
Boa Vista (BVB)	100	605	-26%	1,410	-3.2%
TOTAL		24,664	+8.0%	50,145	+6.2%

Commercial flights	VINCI Airports share (%)	Q2 2025	% change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Japan (Kansai Airports) of which					
Kansai (KIX)	40	53,850	+15%	104,858	+14%
Itami (ITM)	40	34,252	+1.8%	68,089	+1.0%
Kobe (UKB)	40	9,280	+13%	17,544	+5.8%
TOTAL		97,382	+9.9%	190,491	+8.2%
Cambodia (Cambodia Airports) of which					
Phnom Penh (PNH)	70	11,300	+13%	23,432	+18%
Sihanoukville (KOS)	70	582	-0.3%	1,161	+11%
TOTAL		11,882	+13%	24,593	+17%
Cabo Verde					
Praia (RAI)	100	2,147	+19%	4,515	+16%
Sal (SID)	100	3,362	+32%	7,260	+24%
São Vicente (VXE)	100	960	+35%	2,156	+29%
Boa Vista (BVC)	100	1,125	+7.2%	2,496	+7.1%
TOTAL		8,131	+26%	17,476	+22%
Total VINCI Airports		670,303	+6.7%	1,258,489	+6.5%

*MC : Management Contract