

**SECOND SUPPLEMENT DATED 31 AUGUST 2023
TO THE BASE PROSPECTUS DATED 10 JULY 2023**



(incorporated as a *société anonyme* in France)

Euro 12,000,000,000

Euro Medium Term Note Programme

Due from one year from the date of original issue

This second supplement (the "**Second Supplement**") constitutes a supplement to and must be read in conjunction with the Base Prospectus dated 10 July 2023 granted approval number 23-294 on 10 July 2023 by the *Autorité des marchés financiers* (the "**AMF**") as supplemented by the first supplement dated 4 August 2023 granted approval number 23-347 on 4 August 2023 (together, the "**Base Prospectus**") prepared by Vinci (the "**Issuer**") with respect to the Euro 12,000,000,000 Euro Medium Term Note Programme (the "**Programme**"). Terms defined in the Base Prospectus have the same meaning when used in this Second Supplement. The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**").

Application has been made to the AMF in France for approval of this Second Supplement to the Base Prospectus, in its capacity as competent authority under the Prospectus Regulation.

The Issuer accepts responsibility for the information contained in this Second Supplement.

This Second Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Developments" section of the Base Prospectus by including the press release relating to London Gatwick Airport.

Copies of this Second Supplement (a) may be obtained, free of charge, at the registered office of the Issuer during normal business hours and (b) will be available on the website of the Issuer (www.vinci.com). A copy of this Second Supplement will also be available on the website of the AMF (www.amf-france.org).

To the extent that there is any inconsistency between any statement in this Second Supplement and any other statement in or incorporated in the Base Prospectus, the statements in this Second Supplement will prevail.

Save as disclosed in this Second Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information contained or incorporated in the Base Prospectus which is capable of affecting the assessment of the Notes to be issued under the Programme since the publication of the Base Prospectus.

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RECENT DEVELOPMENTS

The following will be added at the end of the "Recent Developments" section beginning at page 101 of the Base Prospectus:

"Press release published by Vinci on 30 August 2023:

"VINCI Airports – Publication of London Gatwick Airport

London Gatwick Airport, a 50.01% subsidiary of VINCI Airports, today released its half year 2023 results, including the compliance certificate as of 30 June 2023 (which sets out the level of the financial covenants associated with the financial structure of Gatwick Funding Limited).

The documents released can be found on the website of the company:

<https://www.gatwickairport.com/business-community/about-gatwick/investor-relations>"

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SECOND SUPPLEMENT

The Issuer hereby declares that, to the best of its knowledge, the information contained or incorporated by reference in this Second Supplement is in accordance with the facts and the Second Supplement makes no omission likely to affect its import.

VINCI

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92000 Nanterre
France

Duly represented by:
Christophe Ferrer

Directeur de la Trésorerie et des Financements

authorised signatory
made in Paris on 31 August 2023



Autorité des marchés financiers

This Second Supplement has been approved on 31 August 2023 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this Second Supplement after having verified that the information it contains is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129.

This approval is not a favourable opinion on the Issuer described in the Second Supplement and on the quality of the Notes described in this Second Supplement. Investors should make their own assessment of the opportunity to invest in such Notes.

This Second Supplement obtained the following approval number: n°23-375.