SEVENTH SUPPLEMENT DATED 24 JUNE 2021

TO THE BASE PROSPECTUS DATED 15 JULY 2020



(incorporated as a société anonyme in France)

Euro 12,000,000,000 Euro Medium Term Note Programme Due from one year from the date of original issue

This seventh supplement (the "**Seventh Supplement**") constitutes a supplement to and must be read in conjunction with the Base Prospectus dated 15 July 2020 granted approval number 20-344 on 15 July 2020 by the Autorité des marchés financiers (the "**AMF**") as supplemented by the first supplement dated 7 September 2020 granted approval number 20-444 on 7 September 2020, the second supplement dated 24 September 2020 granted approval number 20-473 on 24 September 2020, the third supplement dated 3 November 2020 granted approval number 20-536 on 3 November 2020, the fourth supplement dated 16 November 2020 granted approval number 20-557 on 16 November 2020, the fifth supplement dated 18 March 2021 granted approval number 21-073 on 18 March 2021 and the sixth supplement dated 5 May 2021granted approval number on 21-132 on 5 May 2021 (together, the "**Base Prospectus**") prepared by Vinci (the "**Issuer**") with respect to the Euro 12,000,000,000 Euro Medium Term Note Programme (the "**Programme**"). Terms defined in the Base Prospectus have the same meaning when used in this Seventh Supplement. The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**").

Application has been made to the AMF in France for approval of this Seventh Supplement to the Base Prospectus, in its capacity as competent authority under the Prospectus Regulation.

The Issuer declares that, to the best of its knowledge, the information contained in this Seventh Supplement is in accordance with the facts and the Seventh Supplement makes no omission likely to affect its import. The Issuer accepts responsibility for the information contained in this Seventh Supplement.

This Seventh Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Developments" section.

Copies of this Seventh Supplement (a) may be obtained, free of charge at the registered office of the Issuer during normal business hours and (b) will be available on the website of the Issuer (<u>www.vinci.com</u>). A copy of this Seventh Supplement will also be available on the website of the AMF (<u>www.amf-france.org</u>).

To the extent that there is any inconsistency between any statement in this Seventh Supplement and any other statement in or incorporated in the Base Prospectus, the statements in this Seventh Supplement will prevail.

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Save as disclosed in this Seventh Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information contained or incorporated in the Base Prospectus which is capable of affecting the assessment of the Notes to be issued under the Programme since the publication of the Base Prospectus.

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RECENT DEVELOPMENTS

The following will be added at the end of the "Recent Developments" section which begins on page 80 of the Base Prospectus:

"Press release published on 7 May 2021: Publication by London Gatwick Airport

London Gatwick Airport, a 50.01%-owned subsidiary of VINCI Airports, is today publishing its quarterly information package at 31 March 2021, including information on financial covenants associated with Gatwick Funding Limited.

The published information is available at the following address: <u>https://www.gatwickairport.com/business-community/about-gatwick/investor-relations/other-financial-documents/</u>"

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SEVENTH SUPPLEMENT

The Issuer hereby declares that, to the best of its knowledge, the information contained in this Seventh Supplement is in accordance with the facts and the Seventh Supplement makes no omission likely to affect its import.

VINCI

1 cours Ferdinand de Lesseps 92851 Rueil-Malmaison cedex France Duly represented by: Christophe Ferrer Directeur de la Trésorerie et des Financements authorised signatory made in Rueil-Malmaison on 24 June 2021



Autorité des marchés financiers

This Seventh Supplement has been approved on 24 June 2021 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this Seventh Supplement after having verified that the information it contains is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129.

This approval is not a favourable opinion on the Issuer and the quality of the Notes described in the Seventh Supplement.

This Seventh Supplement obtained the following approval number: n°21-255.