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# The VINCI Group

### FY 2022 highlights





### **Sharp** rise in revenue and earnings



VINCI Autoroutes: traffic above pre-pandemic levels despite higher fuel prices

VINCI Airports: acceleration of the recovery in passenger numbers throughout the year

VINCI Highways: strengthening of its international footprint and ETC expertise

VINCI Energies: continuing increase in revenue and operating margin – further extension of its network

Cobra IS: successful integration - high level of activity, best-in-class operating margin

VINCI Construction: strong business levels – improvement in operating margin despite inflation



#### Record free cash flow



#### Lower debt levels



Highly satisfactory renewal of the order book



Reduction in CO<sub>2</sub> emissions (Scopes 1 and 2)



2023 outlook: continuing growth in revenue and operating income – First solar project enters service and further developments in renewable energy production by Cobra IS



Dividend proposed for 2022: €4.00 per share

### VINCI 2022 key figures (1/2)



€61.7 bn

Group revenue (incl. holdings)

>120

countries where VINCI operates

~4,000

number of business units

~270,000

employees

>300,000

estimated number of contracts €55 bn

market cap. at 31 December 2022



Concessions

€6.0 bn

~6,000

Revenue

**Employees** 

€3.2 bn

~10,000

Energy

€16.7 bn

~90,000

€5.5 bn

~45,000

Construction

€29.3 bn

~116,000

Real estate

€1.5 bn

~1,000

**VINCI Autoroutes** 

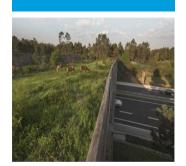
VINCI Concessions<sup>\*</sup>

**VINCI Energies** 

Cobra IS

**VINCI** Construction

**VINCI** Immobilier















#### Revenue

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

61,675

+25% +28%

#### **Net income**

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

4,259

+1,662 +999

#### **Ebit**

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

+2,101

6,824

+1,089

### **Diluted** net income/share (€)

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

7.47

+2.96 +1.65

#### Ebitda\*

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

10,215

+2,332 +1,719

### **Dividend proposed (€)**

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

4.00

+1.10 +1.96

#### Free cash flow

Δ FY 2022/FY 2021 Δ FY 2022/FY 2019

5,433

+151 +1,233

#### Net financial debt

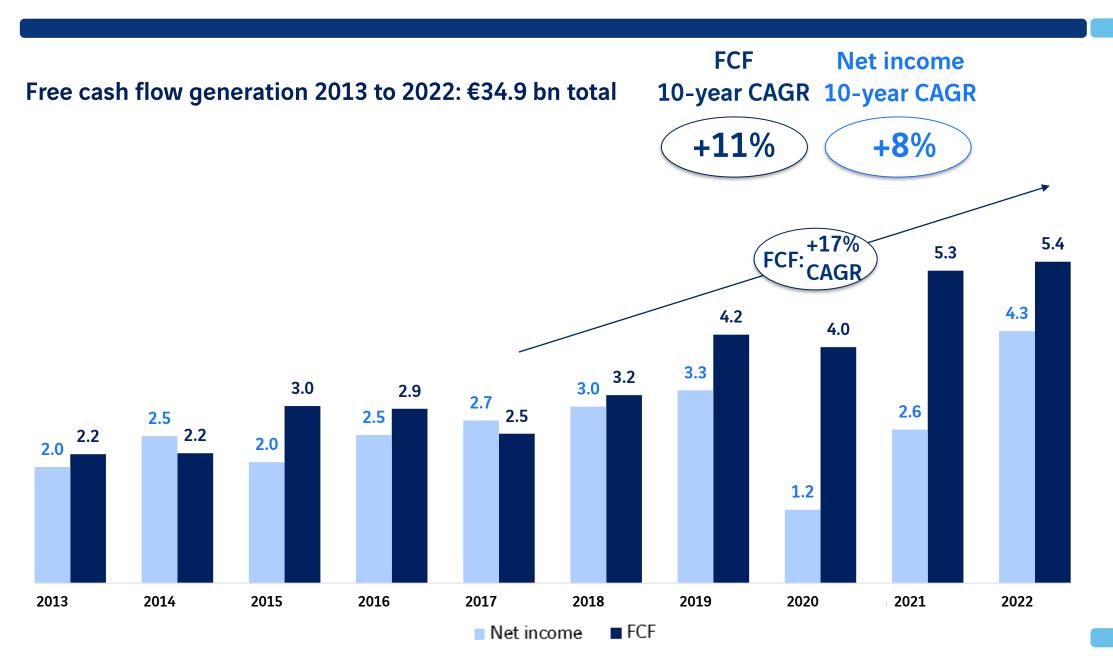
Δ since 31 December 2021 Δ since 31 December 2019

(18,536)

+1,002\*\* +3,118

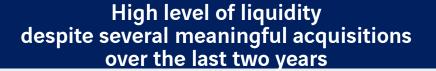
<sup>\*</sup> Cash flow from operations before tax and financing costs

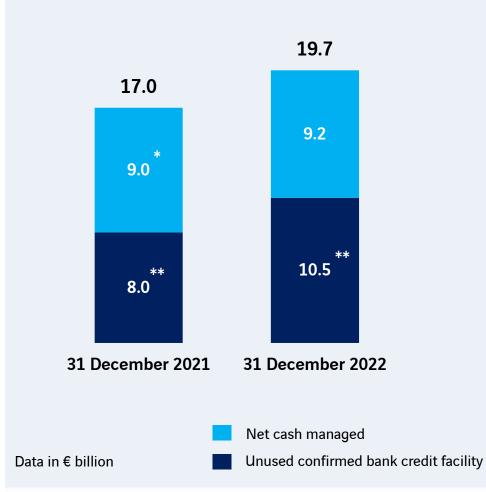




### Financial policy: strong liquidity and credit rating







#### Solid credit rating

S&P A- Outlook stable

Affirmed for VINCI SA in March 2022

Moody's A3 Outlook stable

Affirmed for VINCI SA in May 2022

## Debt refinancing in good conditions considering the current credit market

In August 2022, ASF issued a €850 m bond due to mature in September 2032 and carrying an annual coupon of 2.75% + €75m private tap after the public issue

In October 2022, VINCI issued a €650 m bond due to mature in October 2032 and carrying an annual coupon of 3.375%

In January 2023, ASF issued a €700 m bond due to mature in January 2033 and carrying an annual coupon of 3.25%

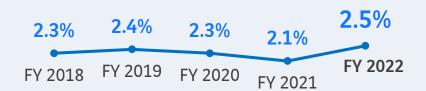
<sup>\* 2021</sup> figure adjusted from published financial statements as part of the final purchase price allocation for Cobra IS

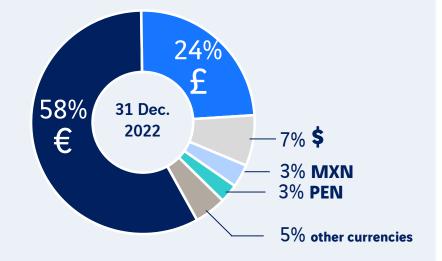
<sup>\*\*</sup> Only includes bank credit facilities borne by VINCI SA. A €2.5 bn 2-year bank credit facility was obtained at the end of July 2022



### Average cost of gross financial debt cost over the past 5 years

### Diversified sources of financing







### Energy

**VINCI Energies** should see further business growth, driven by continuing positive trends in its markets and the integration of recent acquisitions, while solidifying its operating margin.

Cobra IS, supported by its robust order book, is expecting revenue growth of at least 10% thanks to the ramp-up of the large EPC projects won recently and good momentum in flow business.

New projects will be added to the renewable energy portfolio, taking total capacity - in operation or under construction - to at least 2 GW by the end of the year.

#### **VINCI** Construction

VINCI Construction will remain selective and should see business stabilise, while continuing to improve its operating margin.

#### Concessions

VINCI Autoroutes expects full-year traffic levels to be similar to those seen in 2022.

VINCI Airports is forecasting a further recovery in passenger numbers – without returning to their 2019 level overall in 2023, because the rebound has been longer to materialise in Asia – and a further improvement in its operating earnings.

- ✓ At this stage, barring any exceptional events, the Group expects further increases although more limited than in 2022 in revenue and operating income in 2023.
- ✓ Thus, its net income, despite a substantial increase in financial costs, should be slightly higher than the level achieved in 2022.



2022 dividend per share to be proposed to the Shareholders' General Meeting of 13 April 2023

€4.00 per share

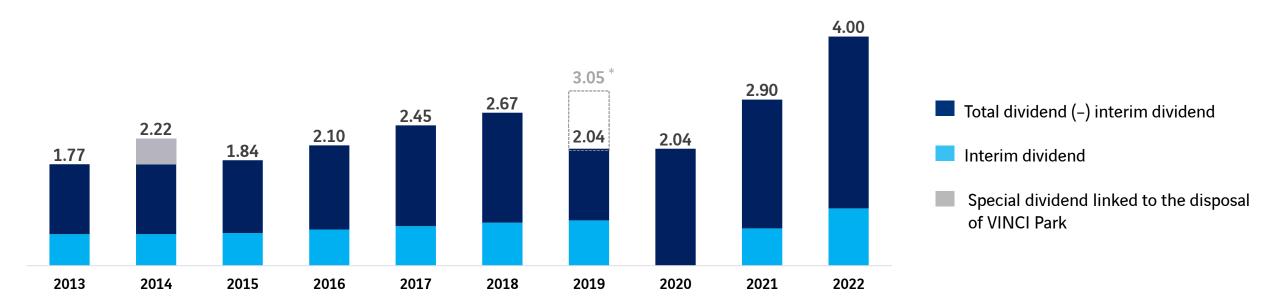
2022 pay-out ratio: 53.5%

25 April 2023

Ex-date

27 April 2023

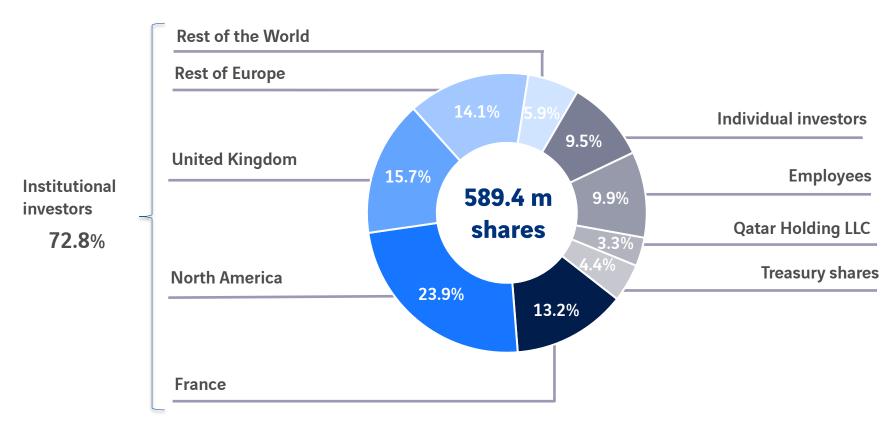
Payment date (all cash)



Dividend per share since 2013 (in €)

<sup>\*</sup> The 2019 dividend initially proposed in February 2020 was €3.05 per share: it was finally cut to €2.04 per share in Spring 2020 due to the pandemic.





#### **Shareholding structure\***

- ✓ Almost **1,000** institutional investors
- ✓ Approximately 300,000 individual shareholders
- ✓ ~160,000 Group employees and former employees are shareholders, including approximately 35,000 outside France

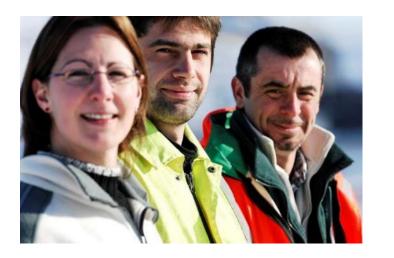
### CAC 40 index outperformed over the last 10 years







- ✓ Decentralised management
- ✓ The men and women at the heart of actions and organisations
- ✓ A local and global approach, rooted in all territories
- ✓ An all-round performance



R E A L SUCCESS I S T H E SUCCESS YOU SHARE











« A sustainable economic project is impossible without an ambitious social, workforce-related and environmental commitment. »











**Corporate governance** 

### Summary of corporate governance (as of today)



Defines the Company's strategic choices and ensures they are properly implemented



#### **Board of Directors**

(15 members)



Xavier Huillard
Chairman and Chief Executive Officer

Maintains the balance of power





Yannick Assouad
Lead independent Director

Four specialised committees that report to the Board of Directors



#### **Audit Committee**

#### René Medori

Yannick Assouad Robert Castaigne Claude Laruelle

# Appointments and Corporate Governance Committee

#### **Yannick Assouad**

Benoit Bazin Robert Castaigne Claude Laruelle Marie-Christine Lombard

### Strategy and CSR Committee

#### **Benoit Bazin**

Caroline Grégoire Sainte Marie Dominique Muller Ana Paula Pessoa Pascale Sourisse Alain Saïd Permanent representative of Qatar Holding LLC

Meetings open to all Directors

### Remuneration Committee

#### **Marie-Christine Lombard**

Graziella Gavezotti Roberto Migliardi Pascale Sourisse

### An active and diversified Board of Directors: key figures 2022



9 meetings
Including 7 ordinary
meetings
and 2 extraordinary
meetings

Attendance rate

95%

Gender parity\*

**54**%

Internationalisation

27%

Independence rate\*\*

**75**%

### Composition of the Board as at 31 December 2022

- √ 15 Directors, including:
  - 2 representing employees
  - 1 representing employee shareholders
- √ 4 foreign nationalities
- $\checkmark$  8 men and 7 women

- √ 9 independent Directors
- ✓ Average tenure: 7 years
- ✓ Average age of Directors: 61 years old

<sup>\*</sup>Excluding Directors representing employees

<sup>\*\*</sup> Excluding Directors representing employees and employee shareholders

### **Strategy and CSR Committee in 2022**



**Activity in 2022: 7 meetings** Attendance: 98%



Benoit Bazin Chairman



Abdullah Al **Attiyah** representing Qatar Holding LLC



Alain Saïd employees' representative



Caroline Marie \*



Dominique Muller \*\* Grégoire Sainte representing employee shareholders



Ana Paula Pessoa \*\*



**Pascale** Sourisse \*\*

### Composition

#### Chairman:

**Benoit Bazin\*** 

7 permanent members

Meetings open to all Directors

#### Main assignments

- ✓ Formulation of an opinion to Executive Management on proposed acquisitions or disposals of a value exceeding €50 million euros
- Ensure that CSR matters are taken into account in the Group's strategy and implementation
- Ensure that whistle-blowing systems have been put in place
- Examine VINCI's sustainability commitments with respect to the issues faced in its business activities

#### Activity in 2022

- **Examining acquisition projects**
- Update on the implementation of "corporate citizenship" initiatives and of ethics and vigilance actions
- Update on the implementation of the environmental ambition

<sup>\*</sup> Reappointment will be proposed at the 2022 Shareholders' General Meeting

<sup>\*\*</sup> Term of office ends: 2023 Shareholders' General Meeting in April 13th, 2023

### **Appointments and Corporate Governance Committee in 2022**



**Activity in 2022: 3 meetings** Attendance: 100%

Yannick Assouad (Chairman)

**Directors** 



Benoit Bazin



Robert Castaigne \*



Claude Laruelle



Marie-Christine Lombard

#### Composition Main assignments Activity in 2022 Independent Chairman: Make proposals on the selection of Directors ✓ Preparation of the evaluation of the CEO – **Yannick Assouad** Make recommendations for the appointment of members executive company officers and succession 5 members plans Monitor the evaluation process of the Board of

- Evaluation of the independence of the Board
- Proposal to appoint 2 new Directors
- ✓ Succession plans
- Initiated the Board assessment process with the assistance of an independent firm

<sup>\*</sup> Term of office ends: 2023 Shareholders' General Meeting in April 13th, 2023



#### The Appointments and Corporate Governance Committee:

- ✓ Ensures that the Chairman and Chief Executive Officer and the Lead Director have properly organized the natural succession process for the Chairman and Chief Executive Officer in the medium term, and that there is always a succession plan for the Chairman and Chief Executive Officer in the event that he or she is unable to carry out his or her duties.
- Is informed of the succession plans of the **members of the Group's Executive Committee** supervised by the Chairman and Chief Executive Officer in connection with the Appointments and Corporate Governance Committee and by the Executive Committee for all other senior executives.

# Renewal of one Director and appointment of two new independent Directors at the AGM (13 April 2023)



	Position	Appreciation of the Board	Year of first appointment
Caroline Grégoire Sainte Marie	Company Director  Member of the Strategy and CSR committee	Independent	2019
Carlos F. Aguilar	President & CEO of Old Hundred Road LLC	Independent	2023
Annette Messemer	Independent Director	Independent	2023

### End of three Directors' term of office at the AGM of 13 April 2023



	Position	Appreciation of the Board	Year of first appointment
Robert Castaigne	Former Chief Financial Officer and former member of the Executive Committee, TotalEnergies	Non independent	2007
	Member of the Audit Committee and of the Appointments and Corporate Governance Committee		
Ana Paula Pessoa	Chairman and Chief Strategy Officer of Kunumi Al (Brazil)	Independent	2015
	Member of the Strategy and CSR committee		
Pascale Sourisse	Senior executive Vice-President,	Non	2007
	International Development, Thales	independent	
	Member of the Remuneration Committee		
	and of the Strategy and CSR committee		_

### Appointment of a Director representing employee shareholders



End of the term of office at the 2023 Shareholders' General Meeting	Position	Year of first appointment	Appointment of a Director representing employee shareholders at the general meeting of 13 April 2023*	Position
Dominique Muller	Insurance director,		Three candidates proposed by the VINCI	
	VINCI Construction	2019	Group employee savings mutual funds (in order of the funds'	
	Member of the		ownership of VINCI shares)	
	Strategy and CSR		of which one will be appointed:	
	committee		1. Mrs. Dominique Muller	Insurance director (VINCI Construction)
			2. Mrs. Agnès Daney de Marcillac	Financial controller (Cegelec Mobility)
			3. Mr. Ronald Kouwenboven	Business Unit Manager (Actemium IS Zwindrecht)

<sup>\*</sup> In accordance with the provisions of Article 11.2 of the Articles of Association

#### **Audit Committee in 2022**



Activity in 2022: 5 meetings

Attendance: 100%



Rene Medori Chairman



Yannick Assouad Lead Independent Director



Robert Castaigne\*



Claude Laruelle

Composition	Main assignments	Activity in 2022
Independent Chairman: <b>René Medori</b>	✓ Monitor the process of compiling financial information	✓ Examination of the budget and accounts
4 members	✓ Monitor the effectiveness of internal control and risk management systems	✓ Review of risk management, prevention and control systems
	✓ Evaluation of proposals for the appointment of the Company's Statutory Auditors or the renewal of their terms of office as well as their remuneration and issuing a recommendation in this matter	✓ Collaboration with the auditors

<sup>\*</sup> Term of office ends: 2023 Shareholders' General Meeting in April 13th, 2023

#### **Remuneration Committee in 2022**



**Activity in 2022: 3 meetings** 

**Attendance: 100%** 



Marie-Christine Lombard (Chairman)



Benoit Bazin



Roberto Migliardi (employees representative)



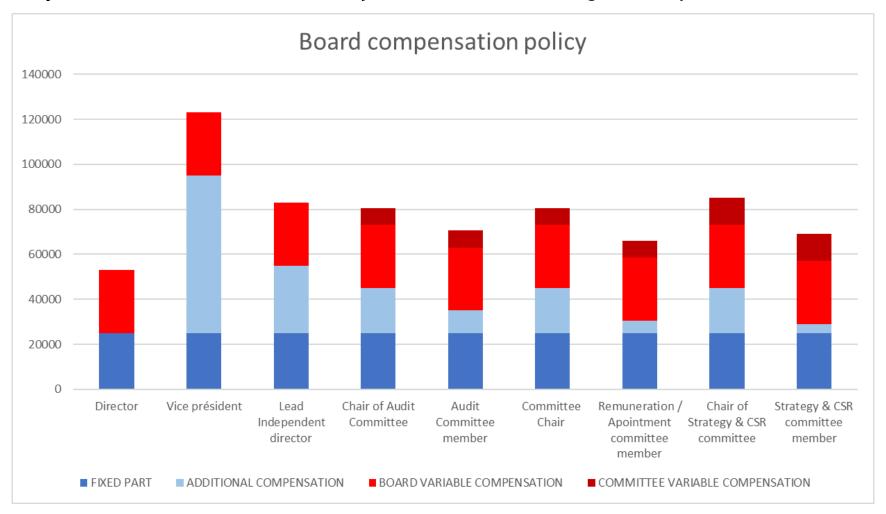
Pascale Sourisse \*

Composition	Main assignments	Activity in 2022
Independent Chairman:  Marie-Christine Lombard	<ul> <li>✓ Compensation of the Chairman and Chief Executive         Officer     </li> </ul>	✓ Reviewing the Directors' and the CEO's compensation policies
4 members	<ul> <li>✓ Monitoring of employee shareholding</li> <li>✓ Retention and motivation plans for executives and managers</li> </ul>	<ul> <li>✓ Setting the CEO's variable compensation in respect of FY 2022</li> <li>✓ Monitoring employee shareholding</li> <li>✓ Implementing long-term incentive plans and monitoring performance on vested long-term incentive plans</li> </ul>

<sup>\*</sup> Term of office ends: 2023 Shareholders' General Meeting in April 13th, 2023

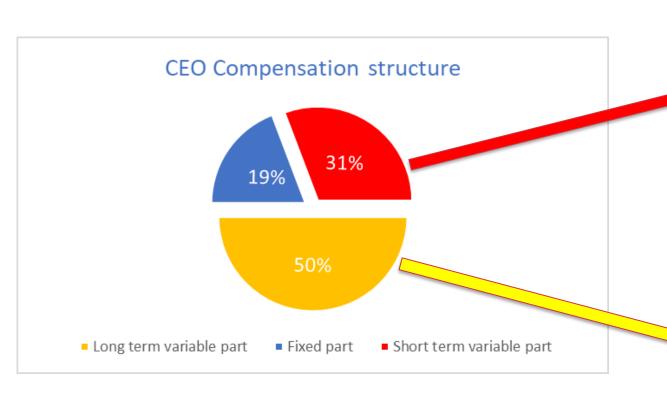


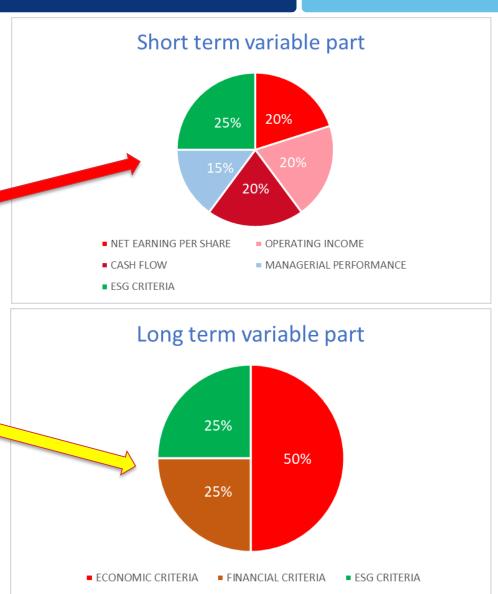
■ Global envelope: 1,600,000 euros decided by the General Meeting of 17 April 2019



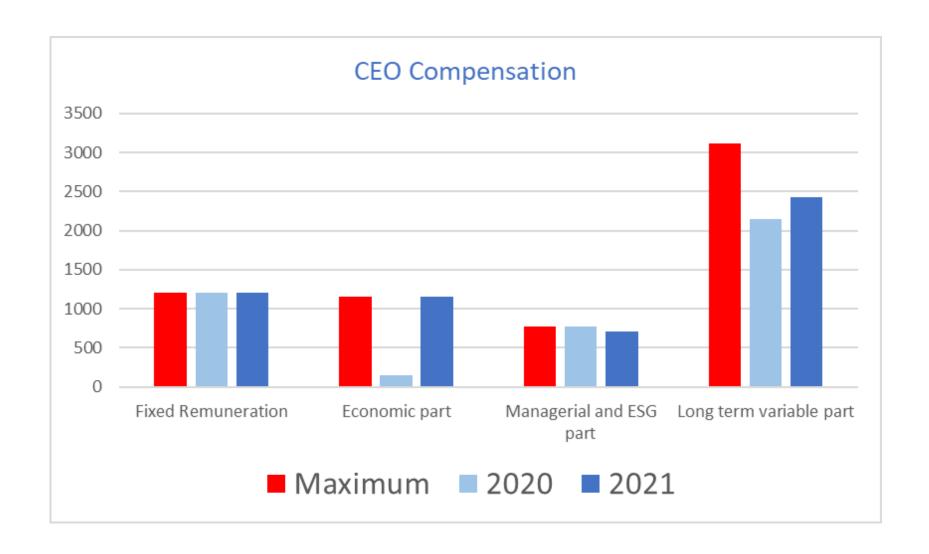
### Remuneration policy for the Chairman and Chief Executive Officer



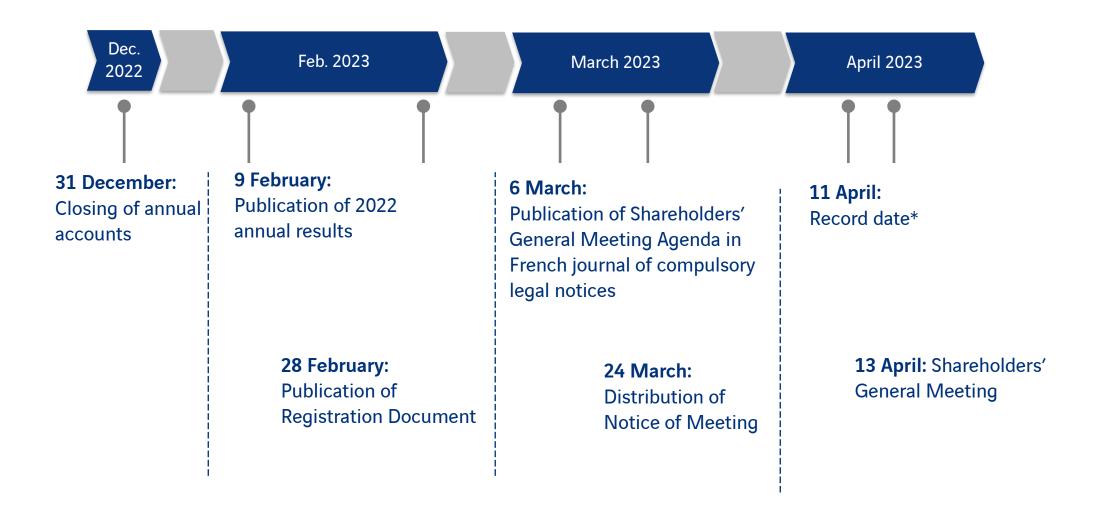












<sup>\*</sup> Date by which a shareholder's shares must be registered in order to participate in the Shareholders' General Meeting



# **Environmental performance**

### VINCI's ESG performance in 2022





42% of eligible Revenue 20% of aligned Revenue

44% of eligible Capex\*

12% of aligned Capex \*

Corporate ESG Performance	
Performance	Prime
RATED BY	Prime

	CDP
DISCLOS	LIDE INSIGHT ACTION

11600				
DISCLOSURE INSIGHT ACTION	2022	2021	2020	2019
CDP Climate	А	А	A-	A-
CDP Water Security	В	В	В	B-
CDP Forest	С	С	С	submitted not scored



Negl. Low Med. High Severe

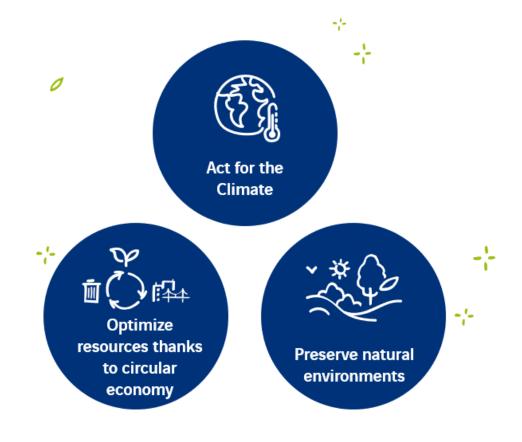




<sup>\*</sup> Excluding the acquisition of the concession rights to the OMA Group's airports in Mexico in December 2022.



# Forging a sustainable world





Implementation by the businesses, with our internal and external stakeholders





#### **OUR COMMITMENTS**

**Scope 1 & 2** 

**2.1 m** tCO<sub>2</sub>eq

Scope 3

c. 42 m tCO<sub>2</sub>eq

- ✓ Reduce our direct greenhouse gases emissions (scopes 1 and 2) by 40% by 2030 compared to 2018
- ✓ Reduce our indirect emissions (scope 3) by 20% by 2030, acting on the whole value chain of our activities
- ✓ Adapt our infrastructures, projects and activities to improve their resilience towards climate change

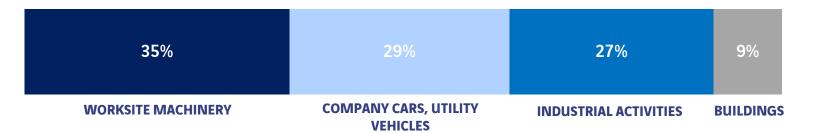


Certification of scopes 1, 2 and 3 objectives Well below 2° C trajectory

### Actions to reduce direct emissions (scopes 1&2)



#### **Scopes 1 & 2 emissions**

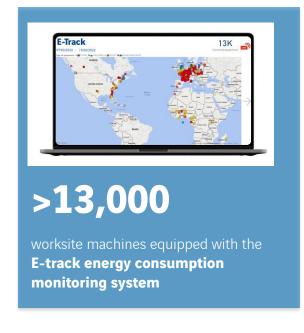


**-13**% 👶

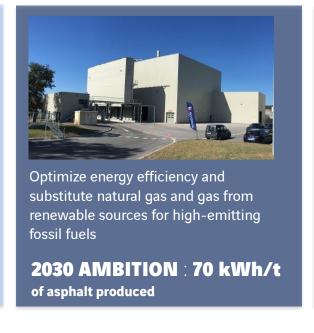
greenhouse gas emissions in 2022 vs 2018

(scopes 1 & 2, adjusted from the impact of acquisitions)

#### **Examples of actions to reduce direct emissions**

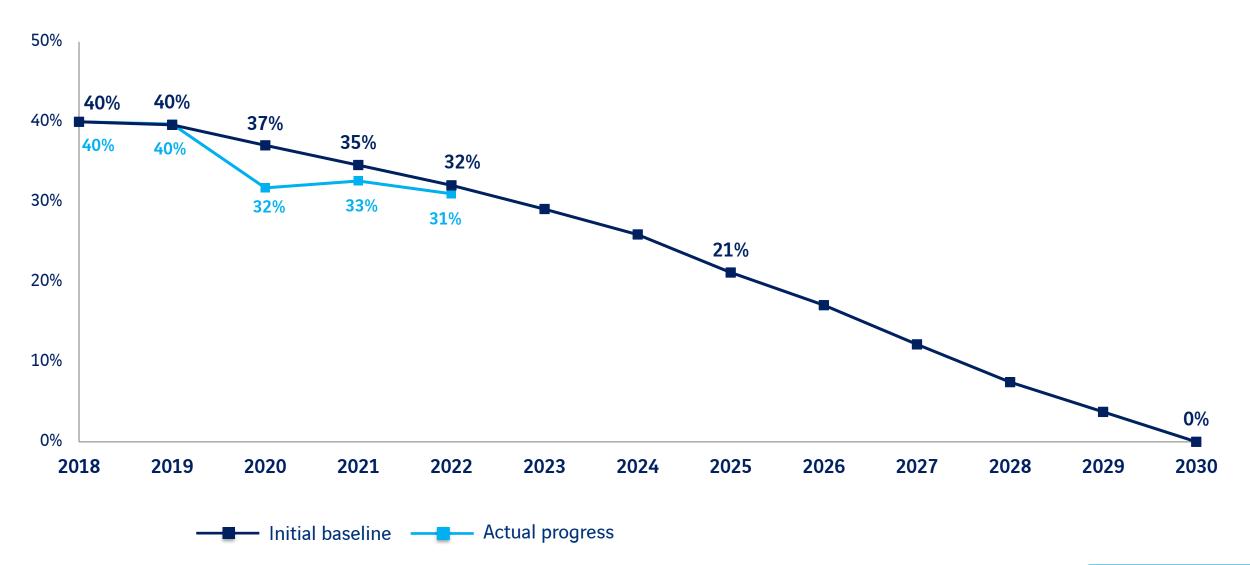












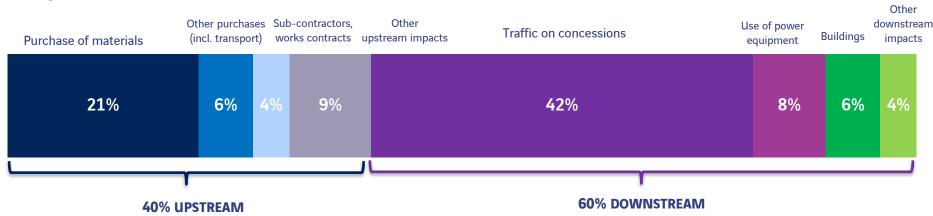
# Indirect emissions (scope 3): 2030 ambition and actions taken



### **Scope 3 emissions**

30%

Low carbon concrete used by VINCI Construction's building activities in



#### **Actions to reduce direct emissions**

#### **MATERIALS**

**2030 AMBITION** 

France in 2022



90%

low-carbon concrete used by VINCI Construction

- Eco-design to optimize the quantities of materials used
- √ Secondary steel

#### **SUB-CONTRACTORS**



- ✓ **Optimization** of travels
- Renewing the fleet of vehicles by low emissions' technologies
- ✓ Test & learn new technologies (biogas, hydrogen, biofuels...)

#### CONCESSIONS' TRAFFIC



- Low Carbone Motorways
  - Ex: VINCI Autoroutes
- Tariff modulations linked to the environmental performance
  - Ex: VINCI Airports
- Charging point stations

  Ex: EasyCharge

## **USE OF EQUIPEMENTS & BUILDINGS**



- Eco-design approach for buildings and infrastructures
- Energy efficiency equipment
- ✓ Building thermal renovation
- Energy Performance Contracts
- Renewable energy capacities









#### **EXEGY**

Mainstreaming Exegy very low and ultra-low-carbon concrete



#### **REHASKEEN**

Industrialisation of thermal refurbishment of facades



# MONITORING AIRCRAFT CARBON FOOTPRINT

Real-time monitoring of carbon emissions and fuel consumption during aircraft Ground-movements (Taxi-Time)

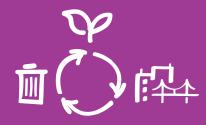


#### REVE (Ecological charging of electric vehicles)

Solar energy self-consumption to power electric vehicle charging stations



# **OUR COMMITMENTS**



- ✓ Promote low-resource building techniques and materials
- ✓ Improve sorting and recovery of waste to systematize valorization
- ✓ Develop the offer of recycled materials to limit the extraction of resources

# **2030 AMBITION**

20 mt recycled aggregates produced by VINCI Construction

45% recycled asphalt mix from VINCI **Autoroutes reused on its own worksites** 

Zero Waste to landfill for all concessions

>50% of VINCI Immobilier revenue generated through urban recycling operations

## **OUR ACTIONS**



14 mt of recycled aggregate mix out of VINCI Construction's total annual production in 2022

46% recycled asphalt mix from VINCI Autoroutes reused on its own worksites in 2022



18 sites with zero waste to landfill at VINCI Concessions



**57%** of VINCI **Immobilier** revenue generated through land recycling operations





# **Examples of winning initiatives from the Environment Awards**





REDUCING CO<sub>2</sub> EMISSIONS FROM MOTORWAY MAINTENANCE WORK BY 49%

Maximising leftover asphalt reuse and recycling



THE LIFELONG QUARRY

Using mixed inert excavated material (from worksites) to produce sand and gravel, by reproducing the natural cycle of soil erosion



ECO LINE MARKER: THE ZERO WASTE PAINT BOMB

A 100% reusable spray paint, guaranteed 0 waste



PLASTIC WASTE FREE SERVICE AREAS

Accompanying commercial facilities at motorway service areas for two years to learn to move away from single-use plastic



### **OUR COMMITMENTS**



- ✓ **Prevent pollution and incidents** by systematically implementing environmental management plan in all our activities
- ✓ Optimize water consumption, especially in areas of water stress
- ✓ Aim to achieve Zero net loss of biodiversity

# **2030 AMBITION**

# Towards zero net loss of biodiversity



# Zero net loss of natural land

for VINCI Immobilier in France

## **OUR ACTIONS**



41 sites

using zero-phytosanitary products for VINCI Airports (over 48 intotal)

**-77%** 

**phytosanitary products** used by the concessions activities between 2022 and 2018





revenues from **environmentally accredited projects** in 2022



only 6% land take for VINCI Immobilier

operations in France in 2022





# **Examples of winning initiatives from the Environment Awards**





# REUSING WATER FROM AIR CONDITIONERS

Recovering condensed water from the air conditioning system at the Salvador Bahia Airport, as part of its zero-water discharge policy



# VALUING THE WASTELANDS IN URBAN AREAS

Encouraging the development of urban redevelopment promotion projects by rehabilitation and pollution control in industrial brownfield sites, which avoids soil artificialisation



ZINC PAINT REDUCTION TO INCREASE LIFE OF TOWER STEEL

An alternative technique to the use of zinc for the maintenance of metal bollards subjected to corrosion via the installation of a drainage system



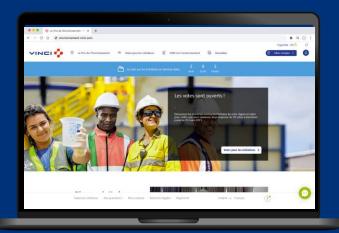
OPTIMISATION AND ECO-USE OF WATER IN AREAS OF WATER STRESS

A panoply of actions to recycle and reuse water in a region suffering from severe water stress

# **Engaging all employees**



#### THE ENVIRONMENT AWARDS





+2,500
Candidate initiatives



**57,000** Voting employees



**800**Regional correspondants

#### **TRAININGS**





>42,000

Employees completed the elearning on VINCI's environmental ambition





+450

Pioneers motivated and involved in the Ecowork community



+40%

Environmental training hours between 2021 and 2022

**VINCI'S ENVIRONMENT DAYS ON 22 SEPTEMBER 2022** 



# Social performance



# Aiming for all-round performance and sharing the benefits of our performance with our stakeholders

Together! Engage in civic projects

4,000

Long-term unemployed people supported in 2022 on integration programmes

9,000

high-school students to be welcomed under the "Give Me Five" programme

€6.1m

Of funding provided to nonprofits by the Group's foundations (€55.5m in 20 years) Together! Strive for zero accidents

**72**%

of companies without lost-time occupational accidents

0.40

Workplace accident severity rate

5.71

Lost-time workplace accident frequency rate (in constant decline over the last 10 years)

2,536,278

training hours in health & safety

Together! Foster equality and diversity

22.2%

of female managers in 2022 (vs 18.5% in 2016)

17.3%

of women sitting on the management committees of Group companies in 2022 (vs 8.6% in 2018)

**Objectives** 

Increase to 30% by 2030 the proportion of women on management committees or in managerial positions

Together!
Promote sustainable careers

5,762,283

hours of training provided in 2022

90.7%

permanent job contracts

8,617

Young people under 25 years old recruited

**88,715**people recruited worldwide

Together! Share the benefits of our performance

More than 90%

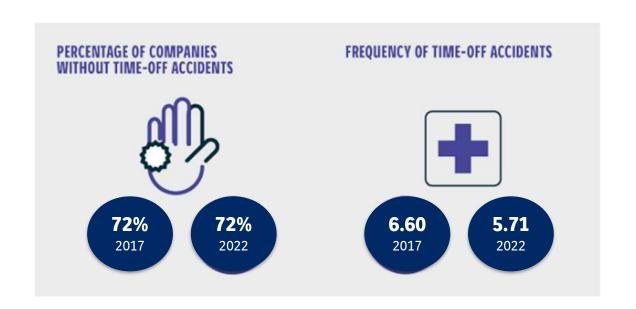
of all employees can subscribe to an employee share ownership programme

€450 m

paid by the Group to employee share ownership, incentive, profit-sharing and collective retirement plans in France

## Zero accidents on worksites





- An in-house network of 2,500 health and safety specialists
- Trainings and best practices :
  - 44% of training hours on health & safety
  - 2.5 million hours of training in health & safety
- Subcontracting and customer awareness





# Equality and diversity (1/2)



### Percentage of women in managerial positions





# Targets by 2030:

 Increase the percentage of women in management positions and the percentage of women members of the Group's management committees to 30%

- An in-house diversity network of 700 people
- Fostering the employment of people with disabilities and purchases done with disability-friendly enterprises







# 1. Guidance



- Nearly 700 VINCI sponsors and relays
- Actions carried out in 18 countries

# 2. Recruitment



- Targeted actions with students, especially from INSA since 2018
- Clauses in recruitment mandates relating to mixed shortlists
- Young Talents and Fresh Graduates programmes

# 3. Development



- A Connect'HER banner to accompany all initiatives
- Training courses dedicated to inclusive management
- Dedicated People Reviews
- Coaching and mentoring programmes
- An action plan to combat ordinary sexism

# **Give Me Five Programme**



Launched in 2018, the Give Me Five programme aims to tackle social inequalities, targeting young people from priority neighbourhoods or people far away from the job market.

It is structured around five initiatives:



- 1 GUIDANCE
  - Offer week internships for high-school students to discover the enterprise world

**4,200 students in 2022** 

INDIVIDUAL SUPPORT

Guide, empower and professionally support highschool students in collaboration with 4 associations, academic rectorates and partners

5,000 students in 2022

3 APPRENTICESHIPS
Strenghten 14-25 years old's skills
through training and working
contracts

- Facilitate the access to internships for young people in priority neighbourhood areas
- 5 EMPLOYABILITY
  Increase the employability of people far away from the job market



# **Encouraging teams' professional fulfilment**



of training on average per employee

Encouraging employee training through online and offline courses

#### €450 M

paid out to French
employees through
employer contributions,
profit-sharing, incentive
and retirement
saving plans

Sharing the benefits of performance (10% of VINCI's capital is detained by employees)









Documents available in 30 languages and for 99 % of employees

# VINCI's whistleblowing platform







https://www.vinci-integrity.com

#### Accessible to:

- Group's employees
- External or occasional employees
- Other stakeholders in projects run by Group entities

## Welcome to VINCI Integrity

As part of the Group's whistleblowing system, VINCI Integrity enables you to report serious violations concerning human rights, the environment, business ethics or health and safety of which you are personally aware in the working environment

(a) To ensure that reports remain strictly confidential, VINCI has introduced this platform, featuring a high level of security. For further information click here.

The reports are handled under the strictest conditions of confidentiality by the Group Ethics and Vigilance Department.



Submit a report



Track my report

#### The procedure

What are the areas concerned?

What happens after I submit a report?

How soon will I receive a reply after submitting my report?

How can I be sure that my report will remain confidential?

What happens if the report turns out to be unfounded?

What is the "Track my report" button used for?

What should I do if I lose my report references?

Anti-corruption Code of

Code of Ethics and Conduct

Guide on Human Rights

Occupational health and

Environmental guide

# VINCI's guide on human rights





#### THE GUIDE:

- identifies VINCI's **salient issues** (5 areas divided into 17 themes) and **associated guidelines** for each theme;
- has a universal dimension within the group;
- applies to all our companies regardless of their business and the country where they are established;
- constitutes a progressive approach.

# **DEDICATED E-LEARNING** AVAILABLE TO ALL EMPLOYEES IN ENGLISH, FRENCH, SPANISH, PORTUGUESE AND POLISH



# Deployment of the approach





#### **GROUP ALERT MECHANISM**

- VINCI Integrity.
- Ethics referent, Ethics Committee.
- Occurred Common to all types of reports.







#### MAPPING OF KEY HUMAN RIGHTS RISKS AT GROUP LEVEL

- At Holding level.
- VINCI's Guide on human rights and its appendix.



#### PRIORITISATION AND RISKS MAPPING AT COUNTRY LEVEL + TRAINING

- At social responsibility team level working with business lines, divisions and local subsidiaries (Pivot Clubs).
- Global indicators (World Bank, ILO, ITUC, UNDP, etc.).
- Human rights global risk mapping.
- Human rights country assessments and country profiles.



#### PERFORMANCE ASSESSMENT

- Of a project/subsidiary done by a business line/division with the support of the social responsibility team.
- VINCI's human rights performance management tool.



#### IMPLEMENTATION OF AN ACTION PLAN + TRAINING

At project/subsidiary level.



#### CONTROL AND FOLLOW-UP

- At business lines, divisions and Group level.
- Internally (upstream risks committee, VICTOR survey, etc.).
- Externally (third-party audits on a case-by-case basis, etc.).













20 % of the Group's workforce (excluding France)

(vs. 16 % end of 2021)

**56** % of the Group's workforce in non-OECD member countries

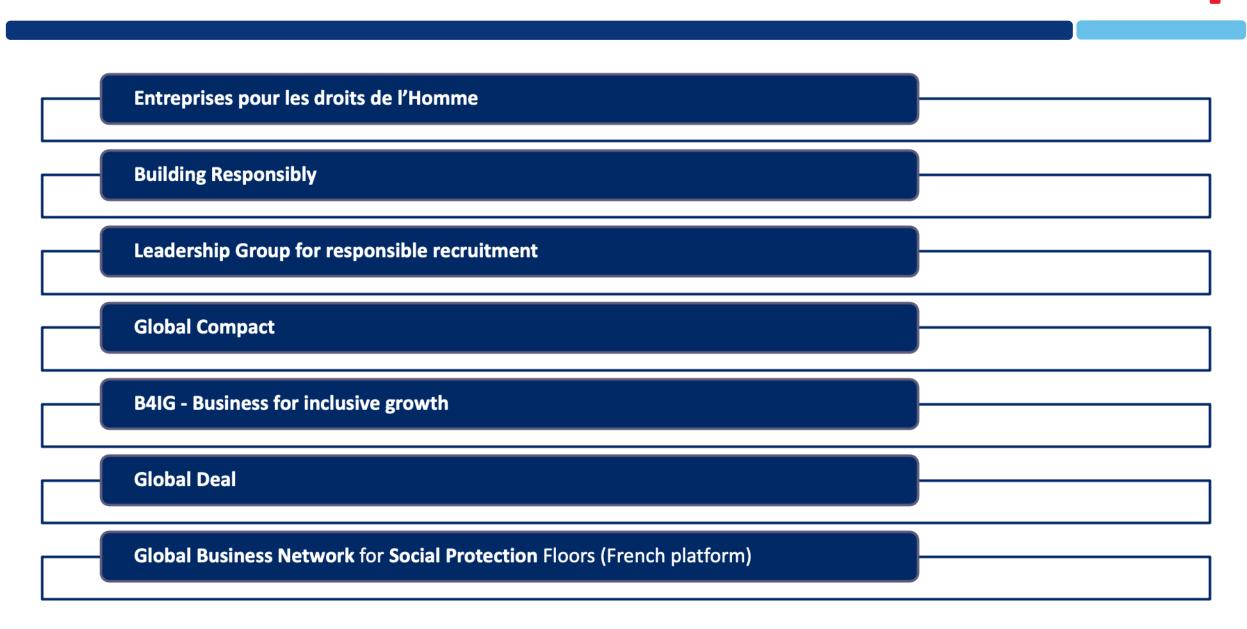
(vs. 45 % end of 2021)

66 % of workforce in very high-priority countries\*

(vs. 72 % end of 2021)

## **Collaborative initiatives**





# Founding member of BUILDING RESPONSIBLY





Group of leading engineering and construction companies working together to raise the bar in promoting the rights and welfare of workers across the industry and to facilitate the dissemination of workers' welfare standards throughout the value chain (subcontractors, customers, partners, etc.)

Building Responsibly (building-responsibly.org)



#### **Worker Welfare Principles**

Building Responsibly developed these Principles to serve as the global standard on worker welfare for the engineering and construction industry. They address key areas of worker vulnerability to raise standards and level the playing field so that competitiveness is not at the expense of the worker. Given differing local and national requirements and external guidelines, these Principles establish a common, global baseline for the treatment of workers in the engineering and construction industry. By collectively committing to and promoting these Principles, we can foster a business environment that advances the safety, security, and welfare of all people-especially those working in the construction sector.

Building Responsibly members are committed to acting ethically and with integrity in all their business dealings with respect to worker welfare by supporting and adopting the following Principles:

- Respect, and Fairness
- Workers Are Treated with Dignity,

Workers, irrespective of their nationality, gender, ethnicity, social and legal status, race, religion, or other protected status, are treated with dignity. respect, and fairness, and are not subject to harassment, discrimination, abuse, or inhuman or degrading treatment.

Workers Are Free from Forced, Trafficked, and Child Labor Workers are not subject to forced, operced, trafficked, bonded, child, or involuntary labor of any form.

Recruitment Practices Are Ethical, Legal, Voluntary, and Free

Workers shall be recruited through ethical and legal means whereby all recruitment shall be free from discrimination and all forms of involuntary labor, slavery, and trafficking. Companies should commit to responsible recruitment in their operations. and prohibit the payment of fees by the worker. Conditions of employment shall be transparent and agreed upon in writing prior to commencing work in a language that is understood by the worker.

Freedom to Change Employment Workers are free to refuse their contract: cancel and

change their employment; and, where appropriate, return home travel at the end of their employment contract should be provided.

Working Conditions Are Safe and Healthy

Workers have a safe and healthy work environment, subject to a robust health and safety management system that is compliant with all governing health and safety laws and regulations and is aligned with applicable international standards and industry best practice. This includes access to safe and clean transportation and welfare amenities on project sites; and the promotion of transparent and external reporting regarding health and safety incidents.

Living Conditions Are Safe, Clean, and Habitable

Workers, when provided with accommodation. have living conditions that are safe, clean, hygienic and habitable, where consideration is given to their physical and mental health and well-being.

Workers have access to passports and personal documentation at all times. Workers shall have freedom of movement outside normal working hours. unless there are legitimate safety or security issues that might threaten the health, safety, or well-being of the worker.

Wage and Benefit Agreements

Workers are paid their agreed wages regularly and on time. Workers will receive all benefits to which they are entitled in accordance with contractual

communicate and promote their rights and welfare

- Worker Representation Is Respected Workers have the right to freedom of association. In countries where the right to freedom of association is restricted under law, companies should recognize the right of workers to develop alternative means for independent and free association and to
- Grievance Mechanisms and Access to Remedy Are Readily Available Workers have, and are aware of, the means to report grievances or any activity that is inconsisten with these Principles without fear of retaliation. retribution, or dismissal, and to have them addressed in a prompt, fair, and consistent manner





1.6%

**OF NATIONAL JOBS** 



€13 billion OF PURCHASES
FROM FRENCH SUPPLIERS
AND

€4.2 billion

OF TAXES PAID

IN FRANCE



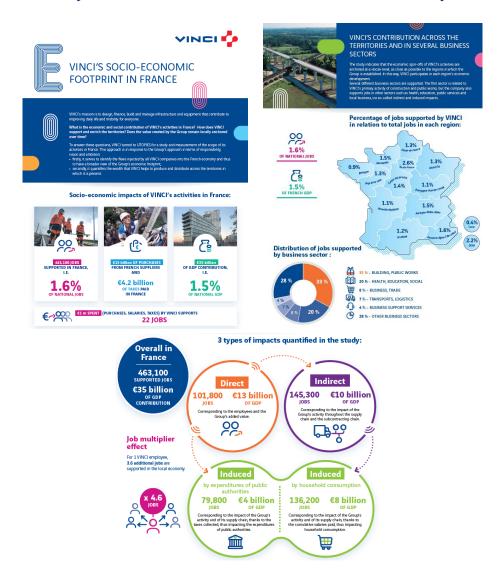




# Diffusion, communication and adoption of the study



Syntheses for each business line and territory



Dedicated platform on the Group's intranet and website





Website: Empreinte socio-économique - Publications - Développement durable [VINCI]



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