

PRESS RELEASE

Nanterre, 16 January 2024

VINCI Airports – Traffic at 31 December 2023

- **Passenger traffic rose significantly in the fourth quarter (up 17% on 2022), bringing the entire VINCI Airports network back to 2019 levels (up 0.6%).**
- **Considerable growth in 2023 (up 26% on 2022) driven by record levels of traffic in certain European countries (Serbia and Portugal) as well as Central America and the Caribbean (Mexico, the Dominican Republic and Costa Rica).**
- **Strengthening of the long-haul traffic between London Gatwick and Japan.**

In the below text, comparative statistics refer to Q4 2023 vs Q4 2022 traffic levels, unless otherwise stated.

Over 267 million passengers travelled through airports operated by VINCI Airports in 2023 (up 26% on 2022; down 4.3% on 2019). Having enjoyed sustained growth all throughout the year, traffic levels **closed the fourth quarter above 2019 levels (up 0.6%; up 17% on 2022)**.

All-time record annual passenger numbers were achieved at several important airports in the network in 2023: **Lisbon handled over 33 million passengers, Porto 15 million, Monterrey 13 million, Belgrade 7 million and Santo Domingo 5 million.**

Representative of the solid performance this quarter, traffic at two other key airports (Santiago and Belfast International) has **exceeded pre-pandemic levels since October**. In Chile, demand was strong, in particular towards international destinations throughout the Americas, boosted by new routes and additional flights provided by several airlines, including LATAM, SKY Airline and JetSmart. In Belfast, growth in traffic levels picked up pace during the fourth quarter, buoyed by the solid performance of Ryanair, easyJet and Jet2.

Other airports continued to record very solid performance thanks to commercial development conducted with airlines and the strength of demand. In Portugal (ANA), the expansion in the number of seats (easyJet 16% growth in movements) came alongside very high load factors (exceeding 2019 levels). Traffic grew across all airports in the country and was particularly strong in long-haul international flights to the US and Brazil. In Serbia, traffic growth continued in Belgrade, boosted in particular by the expansion of operations at Air Serbia (up 41%) and Wizz Air (x2). Demand also remained high on the American continent. In the Dominican Republic, several airlines contributed to traffic growth (Arajet x2.3, Delta up 39%, United up 57%). In Mexico, Monterrey airport consolidated its position as a regional hub by providing new routes, and the vast majority of airports recorded solid levels of passenger numbers, given the additional capacity opened by Viva Aerobus (passengers up 17%) and the major US airlines. Beyond the domestic market, Canada and the US remained very popular destinations. In Costa Rica, growth remained strong throughout the fourth



quarter, while in Cabo Verde, growth continued in international flights as European airlines (TUI, TAP and Transavia) leveraged their core markets (Portugal and the UK) as well as emerging segments such as France.

The strong momentum experienced in the fourth quarter was also powered by considerable efforts made by certain airports to bolster their network of international long-haul routes. In London Gatwick, the additional services provided by British Airways (up 27%) and the arrival of new airlines considerably bolstered international long-haul flights (up 28%), in particular to the US, Asia and the Middle East. In Japan (Kansai Airports), although traffic to China has still not fully recovered, international traffic contributed to the strong performance in this quarter, especially on routes to South Korea, where passenger levels were even higher than in 2019.

Moreover, in France, while traffic has not yet returned to 2019 levels, growth continued throughout the fourth quarter, driven in particular by easyJet (services up 16% on 2022), Volotea (up 44%) and Ryanair (up 10%). The routes where passenger numbers have increased involve other airports in the network (such as London Gatwick, Lisbon, and Porto) underscoring the relevance of the VINCI Airports model.

About VINCI Airports

INCI Airports, as the leading private airport operator in the world, manages the development and operation of more than 70 airports located in 13 countries in Europe, Asia and the Americas. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions across the network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, energy and construction, employing more than 272,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial aircraft movements at 31 December 2023

I- Change in VINCI Airports passenger traffic¹

	December 2023		Q4 2023		YTD at the end of December 2023	
	% Change 2023 / 2022	% Change 2023 / 2019	% Change 2023 / 2022	% Change 2023 / 2019	% Change 2023 / 2022	% Change 2023 / 2019
VINCI Airports	+15.7%	-0.2%	+17.2%	+0.6%	+26.4%	-4.3%
Portugal (ANA)	+9.5%	+14%	+10%	+14%	+19%	+12%
United-Kingdom	+22%	-6.0%	+18%	-7.0%	+24%	-11%
France	+4.5%	-9.5%	+7.4%	-11%	+13%	-15%
Serbia	+34%	+51%	+39%	+42%	+42%	+29%
Mexico (OMA)	+0.6%	+12%	+5.3%	+14%	+16%	+16%
United States of America	+15%	-5.5%	+8.3%	-3.1%	+2.6%	-4.8%
Dominican Republic (Aerodom)	+6.3%	+13%	+5.1%	+17%	+10%	+17%
Costa Rica	+24%	+53%	+20%	+58%	+14%	+35%
Chile (Nuevo Pudahuel)	+18%	+2.6%	+19%	+6.9%	+25%	-5.3%
Brazil	+0.9%	-12%	+2.9%	-11%	+3.8%	-6.7%
Japan (Kansai Airports)	+35%	-9.7%	+46%	-8.9%	+87%	-20%
Cambodia ² (Cambodia Airports)	+42%	-40%	+43%	-43%	x2.0	-48%
Cabo Verde ³	+16%	+1.3%	+13%	-1.7%	+19%	-6.6%

¹ Data at 100%. irrespective of percentage held. including airport passenger numbers over the full period.

² Traffic data (including historical data) excluding Siem Reap International Airport, which ceased operations on 15 October 2023.

³ The seven airports of Cabo Verde have joined the VINCI Airports network in July 2023.

II- Change in VINCI Airports commercial movements (ATM)⁴

	December 2023		Q4 2023		YTD at the end of December 2023	
	% Change 2023 / 2022	% Change 2023 / 2019	% Change 2023 / 2022	% Change 2023 / 2019	% Change 2023 / 2022	% Change 2023 / 2019
VINCI Airports	+11.0%	-3.2%	+11.0%	-4.3%	+13.6%	-7.7%
Portugal (ANA)	+5.9%	+8.6%	+7.0%	+8.7%	+12%	+6.5%
United-Kingdom	+18%	-3.2%	+14%	-2.9%	+19%	-8.6%
France	+8.6%	-14%	+12%	-18%	+8.6%	-24%
Serbia	+28%	+34%	+30%	+30%	+27%	+18%
Mexico (OMA)	-4.1%	-11%	-0.9%	-10%	+5.1%	-9.4%
United States of America	+26%	+11%	+9.4%	-0.8%	-0.8%	-5.0%
Dominican Republic (Aerodom)	-2.2%	+5.1%	+0.7%	+9.3%	+10%	+9.9%
Costa Rica	+27%	+55%	+21%	+56%	+8.4%	+32%
Chile (Nuevo Pudahuel)	+15%	-5.0%	+17%	-5.7%	+20%	-10%
Brazil	-2.4%	-8.4%	+1.3%	-8.6%	-2.6%	-5.7%
Japan (Kansai Airports)	+18%	-7.9%	+21%	-6.5%	+27%	-12%
Cambodia ⁵ (Cambodia Airports)	+32%	-43%	+30%	-48%	+60%	-48%
Cabo Verde ⁶	+22%	-13%	+13%	-19%	+13%	-21%

⁴ Data at 100%. irrespective of percentage held. including commercial movements over the full period.

⁵ Commercial movement data (including historical data) excluding Siem Reap International Airport, which ceased operations on 15 October 2023.

⁶ The seven airports of Cabo Verde have joined the VINCI Airports network in July 2023.

III- Passenger numbers per airport

<i>In thousand of passengers</i>	VINCI Airports share (%)	Q4 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of December (12 month)	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	8,059	+8.7%	+9.3%	33,649	+19%	+7.9%
Porto (OPO)	100	3,515	+12%	+15%	15,205	+20%	+16%
Faro (FAO)	100	1,818	+15%	+16%	9,640	+18%	+7.0%
Madeira (FNC, PXO)	100	1,130	+9.5%	+50%	4,837	+18%	+44%
Azores (FLW, HOR, SMA, PDL)	100	593	+8.5%	+22%	2,996	+18%	+22%
TOTAL		15,116	+10%	+14%	66,332	+19%	+12%
United Kingdom of which							
Gatwick (LGW)	50	9,359	+15%	-9.1%	40,899	+25%	-12%
Belfast (BFS)	100	1,441	+37%	+9.0%	5,956	+24%	-5.2%
TOTAL		10,800	+18%	-7.0%	46,855	+24%	-11%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,420	+9.1%	-10%	10,000	+17%	-15%
Nantes Atlantique (NTE)	85	1,526	+11%	-4.6%	6,535	+13%	-9.6%
Rennes Bretagne (RNS)	49	131	-24%	-30%	595	-7.6%	-30%
Grenoble Alpes Isère (GNB)	100	42	+33%	-9.2%	249	+28%	-19%
Chambéry Savoie Mont Blanc (CMF)	100	16	-27%	-26%	163	+35%	-20%
Toulon Hyères (TLN)	100	52	-38%	-45%	308	-28%	-39%
Clermont Ferrand Auvergne (CFE)	100	57	+7.8%	-44%	231	+23%	-47%
TOTAL		4,247	+7.4%	-11%	18,095	+13%	-15%
Serbie							
Belgrade (BEG)	100	1,997	+39%	+42%	7,948	+42%	+29%
TOTAL		1,997	+39%	+42%	7,948	+42%	+29%
Mexico (OMA)							
Monterrey (MTY)	29.99	3,486	+10%	+22%	13,339	+22%	+19%
Chihuahua (CUU)	29.99	494	+2.9%	+13%	1,901	+10%	+12%
Ciudad Juarez (CJS)	29.99	568	+3.9%	+41%	2,263	+13%	+41%
Culiacan (CUL)	29.99	629	-4.6%	-0.1%	2,619	+7.7%	+6.2%
Mazatlan (MZT)	29.99	431	+9.4%	+32%	1,632	+11%	+38%
Acapulco (ACA)	29.99	107	-51%	-52%	888	+6.4%	+1.5%
San Luis Potosi (SLP)	29.99	187	+12%	+9.6%	712	+14%	+12%
Torreón (TRC)	29.99	203	+11%	+11%	779	+16%	+9.4%
Zihuatanejo (ZIH)	29.99	173	+15%	+15%	649	+11%	+5.0%
Durango (DGO)	29.99	131	+9.5%	-12%	507	+5.8%	-3.2%
Zacatecas (ZCL)	29.99	111	-2.6%	-11%	444	+2.4%	-6.5%
Tampico (TAM)	29.99	148	+6.5%	-19%	565	+13%	-23%
Reynosa (REX)	29.99	140	+6.6%	+19%	538	+4.3%	+13%
TOTAL		6,807	+5.3%	+14%	26,837	+16%	+16%

<i>In thousand of passengers</i>	VINCI Airports share (%)	Q4 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of December (12 month)	% change 2023 / 2022	% change 2023 / 2019
United States of America of which							
Orlando-Sanford (SFB)	100	722	+5.1%	-8.3%	2,940	+5.0%	-11%
Hollywood Burbank (BUR)	MC*	1,649	+8.6%	+1.1%	6,041	+2.4%	+1.0%
Atlantic City (ACY)	MC*	243	+17%	-13%	923	-3.5%	-19%
TOTAL		2,613	+8.3%	-3.1%	9,904	+2.6%	-4.8%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,424	+4.9%	+20%	5,633	+9.2%	+25%
Puerto Plata (POP)	100	181	+6.4%	+8.6%	737	+12%	-14%
Samana (AZS)	100	21	+16%	-31%	123	x2.0	-27%
La Isabela (JBQ)	100	19	-4.4%	-14%	90	+9.3%	+7.3%
TOTAL		1,645	+5.1%	+17%	6,584	+10%	+17%
Costa Rica							
Guanacaste (LIR)	45	415	+20%	+58%	1,652	+14%	+35%
TOTAL		415	+20%	+58%	1,652	+14%	+35%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	6,306	+19%	+6.9%	23,337	+25%	-5.3%
TOTAL		6,306	+19%	+6.9%	23,337	+25%	-5.3%
Brazil of which							
Salvador (SSA)	100	1,956	+15%	-7.1%	7,330	+11%	-5.0%
Manaus (MAO)	100	651	-12%	-19%	2,672	-4.5%	-12%
Porto Velho (PVH)	100	108	-42%	-41%	587	-21%	-21%
Boa Vista (BVB)	100	103	+1.5%	+14%	409	+5.3%	+18%
Rio Branco (RBR)	100	93	-8.9%	+5.3%	358	-7.6%	+4.7%
TOTAL		2,941	+2.9%	-11%	11,490	+3.8%	-6.7%
Japan (Kansai Airports) of which							
Kansai (KIX)	40	6,844	x2.0	-10%	23,319	x2.9	-27%
Itami (ITM)	40	3,890	+5.0%	-8.5%	14,754	+28%	-11%
Kobe (UKB)	40	871	+1.5%	-0.7%	3,433	+27%	+2.1%
TOTAL		11,605	+46%	-8.9%	41,507	+87%	-20%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	1,072	+43%	-30%	3,976	x2.0	-34%
Sihanoukville (KOS)	70	15	+14%	-96%	55	+38%	-97%
TOTAL		1,087	+43%	-43%	4,031	x2.0	-48%
Cabo Verde of which							
Praia (RAI)	100	150	+8.8%	-5.1%	600	+16%	-7.3%
Sal (SID)	100	311	+10%	-0.7%	1,119	+17%	-5.6%
Sao Vicente (VXE)	100	65	+14%	+0.4%	242	+17%	-4.2%
Boa Vista (BVC)	100	150	+28%	+4.2%	536	+33%	-6.8%
TOTAL		693	+13%	-1.7%	2,580	+19%	-6.6%
Total VINCI Airports		66,274	+17.2%	+0.6%	267,150	+26.4%	-4.3%

*MC: Management contract

IV- Commercial movements per airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q4 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of December (12 month)	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	54,873	+6.9%	+4.4%	222,753	+12%	+2.3%
Porto (OPO)	100	24,249	+8.8%	+4.6%	101,710	+13%	+5.4%
Faro (FAO)	100	12,613	+9.7%	+19%	62,709	+13%	+6.7%
Madeira (FNC, PXO)	100	8,188	+2.2%	+36%	34,062	+11%	+31%
Azores (FLW, HOR, SMA, PDL)	100	6,855	+2.8%	+17%	35,125	+7.5%	+19%
TOTAL		106,852	+7.0%	+8.7%	456,702	+12%	+6.5%
United Kingdom of which							
Gatwick (LGW)	50	59,453	+9.7%	-5.5%	253,052	+18%	-9.8%
Belfast (BFS)	100	12,217	+37%	+12%	48,321	+23%	-1.7%
TOTAL		71,670	+14%	-2.9%	301,373	+19%	-8.6%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	24,308	+20%	-15%	95,577	+14%	-22%
Nantes Atlantique (NTE)	85	11,913	+10%	-17%	48,661	+9.7%	-23%
Rennes Bretagne (RNS)	49	1,715	-16%	-42%	7,322	-5.8%	-44%
Grenoble Alpes Isère (GNB)	100	761	+29%	+21%	3,786	+7.1%	-2.2%
Chambéry Savoie Mont Blanc (CMF)	100	1,032	-10%	-14%	5,966	-8.7%	-13%
Toulon Hyères (TLN)	100	1,103	-23%	-43%	8,587	-7.8%	-23%
Clermont Ferrand Auvergne (CFE)	100	1,237	-3.7%	-43%	4,975	+1.6%	-46%
TOTAL		43,121	+12%	-18%	179,400	+8.6%	-24%
Serbie							
Belgrade (BEG)	100	21,164	+30%	+30%	83,311	+27%	+18%
TOTAL		21,164	+30%	+30%	83,311	+27%	+18%
Mexico (OMA)							
Monterrey (MTY)	29.99	26,557	+6.0%	-2.3%	103,049	+17%	-5.4%
Chihuahua (CUU)	29.99	5,527	+1.1%	-11%	21,424	-0.8%	-15%
Ciudad Juarez (CJS)	29.99	4,554	-1.0%	+7.1%	18,242	+1.3%	+4.5%
Culiacan (CUL)	29.99	5,220	-16%	-13%	22,879	-5.6%	-8.3%
Mazatlan (MZT)	29.99	3,615	-3.4%	-6.0%	13,956	-3.3%	+5.8%
Acapulco (ACA)	29.99	1,437	-55%	-65%	11,325	-13%	-34%
San Luis Potosi (SLP)	29.99	3,619	+11%	-2.3%	13,935	+8.9%	-7.1%
Torreón (TRC)	29.99	2,660	+4.1%	-15%	10,330	-3.7%	-20%
Zihuatanejo (ZIH)	29.99	2,109	+4.1%	-13%	7,412	-11%	-20%
Durango (DGO)	29.99	2,677	+3.0%	-20%	10,396	-4.0%	-16%
Zacatecas (ZCL)	29.99	1,166	-4.0%	-18%	5,001	+4.1%	-8.2%
Tampico (TAM)	29.99	2,089	+10%	-24%	8,229	+10%	-25%
Reynosa (REX)	29.99	1,204	+1.4%	+17%	4,814	-0.2%	+12%
TOTAL		62,434	-0.9%	-10%	250,992	+5.1%	-9.4%

Commercial flights (ATM)	VINCI Airports share (%)	Q4 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of December (12 mois)	% change 2023 / 2022	% change 2023 / 2019
United States of America of which							
Orlando-Sanford (SFB)	100	5,107	+7.0%	-11%	20,137	+3.1%	-17%
Hollywood Burbank (BUR)	MC*	31,032	+9.2%	-1.0%	114,790	-1.8%	-4.2%
Atlantic City (ACY)	MC*	2,645	+17%	+32%	9,664	+3.7%	+19%
TOTAL		38,784	+9.4%	-0.8%	144,591	-0.8%	-5.0%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	13,431	+2.5%	+18%	52,673	+11%	+22%
Puerto Plata (POP)	100	1,294	+2.6%	+4.1%	5,023	+4.5%	-19%
Samana (AZS)	100	213	+20%	-16%	1,183	+68%	-10%
La Isabela (JBQ)	100	1,738	-14%	-25%	7,566	+1.8%	-21%
TOTAL		16,706	+0.7%	+9.3%	66,599	+10%	+9.9%
Costa Rica							
Guanacaste (LIR)	45	4,924	+21%	+56%	18,386	+8.4%	+32%
TOTAL		4,924	+21%	+56%	18,386	+8.4%	+32%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	37,467	+17%	-5.7%	140,876	+20%	-10%
TOTAL		37,467	+17%	-5.7%	140,876	+20%	-10%
Brazil of which							
Salvador (SSA)	100	14,657	+11%	-6.2%	55,251	+3.1%	-5.4%
Manaus (MAO)	100	6,920	-5.4%	-11%	27,790	-1.5%	-5.0%
Porto Velho (PVH)	100	917	-43%	-34%	5,205	-24%	-14%
Boa Vista (BVB)	100	782	+6.1%	+25%	3,004	-18%	+23%
Rio Branco (RBR)	100	723	-13%	-20%	2,934	-15%	-16%
TOTAL		24,450	+1.3%	-8.6%	96,028	-2.6%	-5.7%
Japan (Kansai Airports) of which							
Kansai (KIX)	40	44,307	+52%	-14%	157,180	+68%	-24%
Itami (ITM)	40	34,886	+0.1%	+1.4%	138,092	+3.3%	-0.2%
Kobe (UKB)	40	9,061	+0.4%	+4.3%	34,894	+4.9%	+11%
TOTAL		88,254	+21%	-6.5%	330,166	+27%	-12%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	9,723	+32%	-36%	36,673	+64%	-35%
Sihanoukville (KOS)	70	498	-0.2%	-89%	1,878	+4.2%	-89%
TOTAL		10,221	+30%	-48%	38,551	+60%	-48%
Cabo Verde of which							
Praia (RAI)	100	1,976	+6.5%	-18%	7,887	+8.8%	-18%
Sal (SID)	100	2,721	+17%	-22%	9,399	+14%	-25%
Sao Vicente (VXE)	100	803	+17%	-14%	3,056	+13%	-15%
Boa Vista (BVC)	100	1,095	+26%	-6.2%	3,725	+26%	-19%
TOTAL		6,911	+13%	-19%	25,587	+13%	-21%
Total VINCI Airports		532,958	+11.0%	-4.3%	2,132,562	+13.6%	-7.7%

*MC: Management contract