

PRESS RELEASE

Nanterre, 13 October 2022

VINCI Airports – Traffic at 30 September 2022

- **Passenger traffic in Q3 2022 is 85% higher than in Q3 2021; the gap compared to 2019 has narrowed to 22%, i.e. 5 points better than in Q2 2022**
- **Traffic was vigorous this summer in Europe, where operational disruptions remained limited in the Group's airports, and at the Central American and Caribbean airports, where traffic is now higher than in 2019**
- **Traffic growth in Asia remains limited but may pick up faster this winter with the gradual easing of restrictions in several countries.**

In the paragraphs below, unless otherwise indicated, variations refer to traffic levels in Q3 2022 compared to the same period in 2019.

Over 56 million passengers travelled through VINCI Airports' network in Q3 2022, i.e. 85% more than in Q3 2021 (and 22% less than in 2019). Tourism and VFR travel are back at their 2019 levels. The momentum at European airports is now stronger than that in the other regions, as a result of faster recovery and significantly higher load factors on flights than in other regions (the average load factor is 85%). The airports in Central America and the Caribbean are consolidating the market shares they gained during the crisis and handled all-time-high numbers of passengers in Q3 2022. The expected easing of travel restrictions in Asia should help international traffic in that region to pick up this winter season.

Traffic continued to recover this summer in **Europe**, backed by strong demand and notwithstanding the operational issues that some airlines faced.

The airports in **Portugal** attracted over 18 million passengers this summer, i.e. practically as many as in summer 2019. Traffic at Porto (up 2%) and Funchal on Madeira Island (up 31%) was even higher than in summer 2019. Traffic at London **Gatwick** continued to climb back to pre-crisis levels. Operational disruptions were limited despite the steep increase in traffic. Many airlines, notably including low-cost ones, had decided to step up their capacity at Gatwick this summer (easyJet added 3%, Vueling added 58%, Wizz increased it 4.7-fold). Plans to add capacity on long-haul international flights (by British Airways, Norse Atlantic, Emirates, Delta Airlines and Bamboo Airways) should support traffic growth over the coming months. Traffic at **Belgrade** airport hovered very close to its pre-crisis levels, particularly due to flights out of Europe (e.g. Turkey, up 43%). In **France**, traffic at Nantes and Lyon continued to grow, with buoyant demand for flights to several international destinations including Greece (up 1.8% at Lyon, up 5.7% at Nantes) and Turkey (up 24% at Lyon), even though the figures were affected by cuts in capacity on some domestic lines.

Traffic at the airports in the **Dominican Republic** remained above the levels it had reached in 2019, thanks to strong demand for flights to and from the United States and Spain (up 9.6% and up 39% respectively). Traffic is growing very sharply at Dominican airports: 22 new lines have started up or will start up in 2022, and Arajet, a new airline based in Santo Domingo, has started operations. Traffic at **Guanacaste in Costa Rica** also continued to rise in Q3 and is now substantially higher than in 2019 (up 41% in September).

Traffic at airports in **Asia** is still behind that in other regions, but could increase over the coming months when travel restrictions are relaxed in Japan, South Korea, Hong Kong and Taiwan. In **Japan**, domestic traffic in Q3 was about 20% below its 2019 level and international traffic remained soft. With the lifting

of all restrictions on incoming travel in Japan from 11 October, many airlines (including ANA, JAL and Air Asia) have already announced that they will increase capacity in the next few months. Traffic at the airports in **Cambodia** grew slightly on the back of flights to and from Thailand (down 40%) and Singapore (down 16%) but is still lagging, traffic to and from China remaining low.

About VINCI Airports

The world's leading private airport operator, VINCI Airports operates more than 50 airports in 11 countries in Europe, Asia and the Americas. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructures and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to a global international environmental strategy in 2016, to achieve the goal of net zero emission across its entire network by 2050.

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About VINCI

VINCI is a global player in concessions, construction and energy businesses, employing more than 260,000 people in some 100 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial aircraft movements at 30 September 2022

I- Change in VINCI Airports passenger traffic¹

	September		Q3		YTD September	
	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019
VINCI Airports	+75.4%	-21.0%	+85.1%	-21.9%	x2.4	-30.7%
Portugal (ANA)	+64%	-1.3%	+81%	-1.9%	x2.8	-8.5%
United-Kingdom	x3.0	-17%	x3.8	-18%	x6.3	-31%
Japan (Kansai Airports)	x2.2	-55%	x2.0	-56%	x2.0	-64%
Chile (Nuevo Pudahuel)	+50%	-22%	+78%	-23%	x2.2	-28%
France	+38%	-22%	+32%	-23%	x2.1	-28%
Cambodia (Cambodia Airports)	x16	-72%	x16	-74%	x7.8	-84%
United States of America	+28%	+3.1%	+19%	-3.8%	+54%	-6.0%
Brazil ²	+1.8%	-12%	+11%	-11%	+35%	-8.8%
Serbia	+51%	-6.4%	+34%	-4.8%	+71%	-12%
Dominican Republic (Aerodom)	+11%	+13%	+15%	+14%	+33%	+4.0%
Costa Rica	+46%	+41%	+35%	+35%	+94%	+14%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period. The traffic of Skavsta airport (Sweden) has been excluded following its disposal in May 2022.

² Traffic including the seven Amazonian airports that have joined the VINCI Airports network in 2022 (start of operations in January/February 2022).

II- Change in VINCI Airports commercial movements (ATM)³

	September		Q3		YTD September	
	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019
VINCI Airports	+38.0%	-14.4%	+42.1%	-14.9%	+70.8%	-20.4%
Portugal (ANA)	+37%	-1.8%	+39%	-2.4%	+93%	-6.9%
United-Kingdom	x2.4	-12%	x2.8	-13%	x4.4	-26%
Japan (Kansai Airports)	+32%	-30%	+38%	-29%	+43%	-34%
Chile (Nuevo Pudahuel)	+20%	-25%	+39%	-24%	+70%	-27%
France	+19%	-27%	+12%	-28%	+58%	-30%
Cambodia (Cambodia Airports)	x3.1	-69%	x2.9	-70%	x2.3	-78%
United States of America	+17%	+4.9%	+16%	-1.0%	+32%	-2.1%
Brazil ²	+13%	+17%	+20%	+18%	+29%	+20%
Serbia	+25%	-3.3%	+18%	-3.6%	+37%	-8.8%
Dominican Republic (Aerodom)	+4.4%	-5.0%	+8.0%	-1.2%	+14%	-3.3%
Costa Rica	+12%	+23%	+12%	+23%	+38%	+19%

³ Data at 100%, irrespective of percentage held, including commercial movements over the full period. The ATM of Skavsta airport (Sweden) have been excluded following its disposal in May 2022.

⁴ ATM including the seven Amazonian airports that have joined the VINCI Airports network in 2022 (start of operations in January/February 2022).

III- Passenger numbers by airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q3 2022	% change 2022 / 2021	% change 2022 / 2019	YTD September 2022	% change 2022 / 2021	% change 2022 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	8,709	+91%	-5.2%	20,845	x2.9	-12%
Porto (OPO)	100	3,980	+70%	+2.1%	9,503	x2.6	-5.5%
Faro (FAO)	100	3,124	x2.0	-9.8%	6,590	x3.1	-11%
Madeira	100	1,289	+49%	+31%	3,062	x2.3	+17%
Azores	100	981	+37%	+11%	2,000	+71%	+1.2%
TOTAL		18,083	+81%	-1.9%	42,003	x2.8	-8.5%
United Kingdom							
Gatwick (LGW)	50	11,570	x4.5	-18%	24,706	x7.9	-32%
Belfast (BFS)	100	1,493	+60%	-20%	3,767	x2.7	-24%
TOTAL		13,063	x3.8	-18%	28,473	x6.3	-31%
Japan (Kansai Airports)							
Kansai (KIX)	40	2,017	x2.2	-75%	4,551	x2.4	-81%
Itami (ITM)	40	3,122	+88%	-29%	7,771	+87%	-37%
Kobé (UKB)	40	821	+98%	-10%	1,842	+81%	-26%
TOTAL		5,960	x2.0	-56%	14,165	x2.0	-64%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	4,704	+78%	-23%	13,436	x2.2	-28%
TOTAL		4,704	+78%	-23%	13,436	x2.2	-28%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,398	+11%	+17%	3,799	+27%	+14%
Puerto Plata (POP)	100	159	+52%	+5.3%	491	+95%	-29%
Samana (AZS)	100	15	x2.3	-58%	42	x5.4	-69%
La Isabela (JBQ)	100	22	+21%	-4.0%	63	+29%	+1.2%
TOTAL		1,594	+15%	+14%	4,395	+33%	+4.0%
Serbia							
Belgrade (BEG)	100	2,035	+34%	-4.8%	4,177	+71%	-12%
TOTAL		2,035	+34%	-4.8%	4,177	+71%	-12%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q3 2022	% change 2022 / 2021	% change 2022 / 2019	YTD September 2022	% change 2022 / 2021	% change 2022 / 2019
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,518	+38%	-25%	6,350	x2.2	-30%
Nantes Atlantique (NTE)	85	1,852	+27%	-18%	4,425	x2.0	-21%
Rennes Bretagne (RNS)	49	178	+18%	-28%	472	+84%	-29%
Toulon Hyères (TLN)	100	158	+8.9%	-0.7%	345	+40%	-16%
Clermont Ferrand Auvergne (CFE)	100	44	x2.0	-61%	135	x2.7	-59%
TOTAL		4,753	+32%	-23%	11,999	x2.1	-28%
Brazil of which							
Salvador (SSA)	100	1,618	+8.6%	-16%	4,957	+33%	-12%
Manaus (MAO)	100	740	+13%	-8.6%	2,079	+39%	-7.7%
Porto Velho (PVH)	100	181	+3.1%	-4.4%	557	+23%	-2.0%
Boa Vista (BVB)	100	101	+25%	+10%	290	+43%	+12%
Rio Branco (RBR)	100	105	+26%	+15%	289	+51%	+10%
TOTAL		2,794	+11%	-11%	8,313	+35%	-8.8%
Costa Rica							
Guanacaste (LIR)	45	301	+35%	+35%	1,098	+94%	+14%
TOTAL		301	+35%	+35%	1,098	+94%	+14%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	624	x14	-58%	1,222	x7.4	-73%
Siem Reap (REP)	70	100	NA	-87%	160	NA	-95%
Sihanoukville (KOS)	70	14	x15	-98%	26	+62%	-98%
TOTAL		738	x16	-74%	1,408	x7.8	-84%
United States of America of which							
Orlando-Sanford (SFB)	100	657	+2.1%	-17%	2,113	+22%	-16%
Hollywood Burbank (BUR)	MC*	1,629	+29%	+0.8%	4,386	+89%	+0.8%
Atlantic City (ACY)	MC*	276	+9.6%	+9.5%	749	+17%	-13%
TOTAL		2,562	+19%	-3.8%	7,248	+54%	-6.0%
Total VINCI Airports		56,587	+85.1%	-21.9%	136,715	x2.4	-30.7%

*MC : Management Contract

IV- Commercial movements by airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q3 2022	% change 2022 / 2021	% change 2022 / 2019	YTD September 2022	% change 2022 / 2021	% change 2022 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	56,535	+46%	-7.0%	146,858	x2.1	-11%
Porto (OPO)	100	27,006	+42%	-2.7%	67,854	+99%	-7.5%
Faro (FAO)	100	19,986	+30%	-8.1%	44,098	+94%	-8.4%
Madeira	100	9,047	+32%	+25%	22,753	+82%	+14%
Azores	100	11,842	+27%	+18%	25,995	+35%	+9.9%
TOTAL		124,480	+39%	-2.4%	307,689	+93%	-6.9%
United Kingdom							
Gatwick (LGW)	50	70,635	x3.4	-13%	159,778	x5.9	-27%
Belfast (BFS)	100	11,212	+25%	-17%	30,360	+89%	-21%
TOTAL		81,847	x2.8	-13%	190,138	x4.4	-26%
Japan (Kansai Airports)							
Kansai (KIX)	40	24,700	+36%	-54%	64,478	+38%	-59%
Itami (ITM)	40	35,380	+45%	-0.5%	98,831	+54%	-5.0%
Kobé (UKB)	40	8,959	+19%	+11%	24,248	+23%	+6.8%
TOTAL		69,039	+38%	-29%	187,557	+43%	-34%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	29,148	+39%	-24%	85,694	+70%	-27%
TOTAL		29,148	+39%	-24%	85,694	+70%	-27%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	11,773	+6.7%	+4.3%	34,280	+14%	+7.5%
Puerto Plata (POP)	100	1,096	+42%	-6.0%	3,546	+54%	-29%
Samana (AZS)	100	162	+45%	-39%	528	+55%	-50%
La Isabela (JBQ)	100	1,827	-0.8%	-20%	5,415	+0.1%	-25%
TOTAL		14,894	+8.0%	-1.2%	43,825	+14%	-3.3%
Serbia							
Belgrad (BEG)	100	21,608	+18%	-3.6%	49,311	+37%	-8.8%
TOTAL		21,608	+18%	-3.6%	49,311	+37%	-8.8%

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q3 2022	% change 2022 / 2021	% change 2022 / 2019	YTD September 2022	% change 2022 / 2021	% change 2022 / 2019
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	23,288	+14%	-28%	63,915	+53%	-32%
Nantes Atlantique (NTE)	85	13,235	+20%	-27%	33,563	+74%	-31%
Rennes Bretagne (RNS)	49	2,134	+17%	-38%	5,737	+45%	-43%
Toulon Hyères (TLN)	100	3,890	-10%	-9.5%	7,883	+5.3%	-14%
Clermont Ferrand Auvergne (CFE)	100	1,012	+30%	-54%	3,612	+54%	-48%
TOTAL		45,177	+12%	-28%	126,711	+58%	-30%
Brazil of which							
Salvador (SSA)	100	18,952	+7.8%	-4.1%	57,363	+21%	+0.5%
Manaus (MAO)	100	11,055	+5.5%	+15%	32,556	+19%	+21%
Porto Velho (PVH)	100	3,669	+53%	+74%	10,959	+62%	+61%
Boa Vista (BVB)	100	3,634	x3.0	x2.9	8,855	x2.4	x3.1
Rio Branco (RBR)	100	2,191	+20%	+33%	5,837	+15%	+25%
TOTAL		43,632	+20%	+18%	126,117	+29%	+20%
Costa Rica							
Guanacaste (LIR)	45	3,366	+12%	+23%	12,892	+38%	+19%
TOTAL		3,366	+12%	+23%	12,892	+38%	+19%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	6,528	x2.4	-53%	14,934	x2.0	-64%
Siem Reap (REP)	70	1,323	x30	-85%	2,121	x21	-93%
Sihanoukville (KOS)	70	524	x8.3	-91%	1,303	x2.7	-90%
TOTAL		8,375	x2.9	-70%	18,358	x2.3	-78%
United States of America of which							
Orlando-Sanford (SFB)	100	4,413	-9.9%	-23%	14,752	-3.6%	-21%
Hollywood Burbank (BUR)	MC*	32,020	+20%	-0.1%	88,956	+42%	+0.6%
Atlantic City (ACY)	MC*	2,788	+26%	+52%	7,060	+25%	+16%
TOTAL		39,221	+16%	-1.0%	110,768	+32%	-2.1%
Total VINCI Airports		480,787	+42.1%	-14.9%	1,259,060	+70.8%	-20.4%

*MC : Management Contract