



Rueil-Malmaison, 10 April 2013

Press release

VINCI successfully issues a €500 million 3-year floating rate note

VINCI announces the successful placement of a €500 million floating rate note maturing in April 2016, with a coupon of 3-month Euribor plus 58 basis points.

The issue, which was completed as part of VINCI's EMTN programme, was very well received by investors (being more than 3 times oversubscribed by over 150 subscribers), thus confirming their confidence in the company's credit quality, rated BBB+ by Standard & Poor's and Baa1 by Moody's, with a stable outlook.

The lead managers were Commerzbank, Natixis, RBCCM, RBS and SMBC NIKKO.

Press contact: Maxence Naouri
Tel.: 01 47 16 31 82
E-mail: maxence.naouri@vinci.com